



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF

ENTERED
12/30/2020

MOTION AND ORDER
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	20-34932 (DRJ)
Debtor	In re: UTEX Industries, Inc., <i>et al.</i>		

This lawyer, who is admitted to the State Bar of New York:

Name	Thomas R. Schinckel
Firm	Weil, Gotshal & Manges LLP
Street	767 Fifth Avenue
City & Zip Code	New York, New York 10153
Telephone	(212) 310-8000
Email	Tom.Schinckel@weil.com
Licensed: State & Number	New York/5799762

Seeks to appear as the attorney for this party:

UTEX Industries, Inc. and Its Debtor Affiliates	
Dated: December 14, 2020	Signed: <u>/s/ Thomas R. Schinckel</u>

COURT USE ONLY: The applicant's state bar reports their status as: _____.	
Dated:	Signed: _____ Deputy Clerk

Order (Docket No. 198)

This lawyer is admitted *pro hac vice*.
The lawyer shall review the Local Rules, the Complex Case Procedures and the Court's published procedures.

Signed: December 30, 2020



DAVID R. JONES
 UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
UTEX Industries, Inc.
Debtor(s)

Case No. 20-34932-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Dec 30, 2020

User: emiller
Form ID: pdf002

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Total Noticed: 17

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 01, 2021:

Recip ID	Recipient Name and Address
db	+ UTEX Industries, Inc., 10810 Katy Freeway, Suite 100, Houston, TX 77043-5013
cr	+ Bexar County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205-1588
cr	+ Colorado County, c/o John T. Banks, 3301 Northland Drive, Ste. 505, Austin, TX 78731-4954
cr	+ DDJ Capital Management, LLC, c/o Lacy M. Lawrence, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field St., Suite 1800 Dallas, TX 75201-4675
cr	+ Linpen Investments, LLC, c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705
cr	+ Randal S. Newman, 19830 Lantern Village Lane, Katy, TX 77450-6684
cr	+ Spring Branch Independent School District, Perdue, Brandon, Fielder, Collins & Mott, 1235 North Loop West, Ste. 600, Houston, TX 77008-1772
cr	+ Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 UNITED STATES 75207-2328
cr	+ Wells Fargo Vendor Financial Services LLC, Bankruptcy Administration, PO Box 13708, Macon, GA 31208-3708

TOTAL: 9

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: aaron@snow-green.com	Dec 30 2020 20:47:00	Ad Hoc Committee of First Lien Lenders, c/o Aaron M. Guerrero, Snow & Green LLP, P.O. Box 549, Hockley, TX 77447-0549
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 30 2020 20:48:00	City of Brookshire, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 30 2020 20:48:00	Cypress - Fairbanks ISD, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 30 2020 20:48:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Dec 30 2020 20:48:00	Harris County, Attn. Tara L. Grindemeier, P.O. Box 3064, Houston, Tx 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 30 2020 20:48:00	Harris County et al., Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 30 2020 20:48:00	Montgomery County, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 30 2020 20:48:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 8

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

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Recip ID	Bypass Reason	Name and Address
intp		Alter Domus (US) LLC
intp		Bank of America, N.A.
cr		Ector CAD
cr		Johnson County
cr		RAM Alloys, LLC
intp		Riverstone Gamma Holdings, LP
cr		UMB Bank, N.A.

TOTAL: 7 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 01, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 30, 2020 at the address(es) listed below:

Name	Email Address
Aaron Matthew Guerrero	on behalf of Creditor Ad Hoc Committee of First Lien Lenders aaron@snow-green.com mary@snow-green.com
Alfredo R Perez	on behalf of Debtor UTEX Industries Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@
Alfredo R Perez	on behalf of Debtor Industrial Sealing Solutions Holdings Inc. alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@
Alfredo R Perez	on behalf of Debtor Duraquest Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@
Alfredo R Perez	on behalf of Debtor CAM Specialty Products Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@
Alfredo R Perez	on behalf of Debtor UTEX Holding Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@
Alfredo R Perez	on behalf of Debtor Energy Products LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@
Alfredo R Perez	on behalf of Debtor RSH Utex Holdings LLC alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@
Alfredo R Perez	on behalf of Debtor Work Manufacturing L.L.C. alfredo.perez@weil.com,

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Alfredo R Perez

on behalf of Debtor UI Sealing Technologies Intermediate Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@

Alfredo R Perez

on behalf of Debtor Arefco Seals Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@

Alfredo R Perez

on behalf of Debtor CAM Specialty Intermediate Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;brenda.funk@weil.com,erin.choi@weil.com;clifford.carlson@weil.com;justin.pitcher@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@

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on behalf of Creditor Bexar County sanantonio.bankruptcy@lgbs.com

Eboney Delane Cobb

on behalf of Creditor Johnson County ecobb@pbfc.com rgleason@pbfc.com

Eric R Wilson

on behalf of Creditor UMB Bank N.A. KDWBankruptcyDepartment@kelleydrye.com;MVicinanza@ecf.inforruptcy.com

H Elizabeth Weller

on behalf of Creditor Tarrant County dallas.bankruptcy@lgbs.com dora.casiano-perez@lgbs.com

Harry Allen Perrin

on behalf of Interested Party Riverstone Gamma Holdings LP hperrin@velaw.com, thawkins@velaw.com;roconnor@velaw.com

Hector Duran, Jr

on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

John T Banks

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Johnie J Patterson

on behalf of Creditor Randal S. Newman jjp@walkerandpatterson.com mwalker@walkerandpatterson.com;mgoott@walkerandpatterson.com;wandp.ecf@gmail.com

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Lauren Randle

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Owen Mark Sonik

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Robert Bernard Bruner

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Stephen Douglas Statham

on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov

Steven W Soule

on behalf of Creditor Linpen Investments LLC ssoule@hallestill.com

Tara L Grundemeier

on behalf of Creditor Cypress-Fairbanks ISD houston_bankruptcy@publicans.com

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on behalf of Creditor Ector CAD houston_bankruptcy@publicans.com

Tara L Grundemeier

on behalf of Creditor Cypress - Fairbanks ISD houston_bankruptcy@publicans.com

Tara L Grundemeier

on behalf of Creditor Harris County houston_bankruptcy@publicans.com

Tara L Grundemeier

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on behalf of Creditor Bexar County houston_bankruptcy@publicans.com

Tara L Grundemeier

on behalf of Creditor City of Brookshire houston_bankruptcy@publicans.com

Tara L Grundemeier

on behalf of Creditor Harris County et al. houston_bankruptcy@publicans.com

Tara L Grundemeier

on behalf of Creditor Montgomery County houston_bankruptcy@publicans.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 37