

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 11
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CHISHOLM OIL AND GAS OPERATING, LLC, et al.,	:	Case No. 20–11593 (BLS)
	:	
Debtors.¹	:	(Jointly Administered)
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**NOTICE OF (I) ENTRY OF ORDER CONFIRMING AMENDED JOINT CHAPTER
11 PLAN OF REORGANIZATION OF CHISHOLM OIL AND GAS OPERATING,
LLC AND ITS AFFILIATED DEBTORS AND (II) EFFECTIVE DATE**

PLEASE TAKE NOTICE that on September 23, 2020, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered an order [Docket No. 322] (the “**Confirmation Order**”) confirming the *Amended Joint Chapter 11 Plan of Reorganization of Chisholm Oil and Gas Operating, LLC and Its Affiliated Debtors*, dated as of August 3, 2020 [Docket No. 232] (as supplemented, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on October 21, 2020.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the holder of an Allowed Administrative Expense Claim and the Debtors or the Reorganized Debtors, as applicable, all requests for payment of Administrative Expense Claims must be filed with the Bankruptcy Court **no later than November 20, 2020** (the “**Administrative Expense Claims Bar Date**”); *provided, however*, that holders of Administrative Expense Claims that arose in the ordinary course of business during the Chapter 11 Cases shall not be required to file any request for payment of such Administrative Expense Claims, and holders of Fee Claims must comply with Section 2.3 of the Plan.

PLEASE TAKE FURTHER NOTICE that holders of Administrative Expense Claims that are required to file and serve a request for payment of such Administrative Expense Claims that do not file and serve such a request by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors, the Reorganized Debtors, or their respective Estates, property, or interests.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Chisholm Oil and Gas Operating II, LLC (8730); Chisholm Oil and Gas Operating, LLC (5382); Cottonmouth SWD, LLC (9849); Chisholm Oil and Gas Nominee, Inc. (1558); and Chisholm Oil and Gas Management II, LLC (8174). The Debtors’ mailing address is 1 West Third Street, Suite 1700, Tulsa, OK 74103.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that the Debtors filed the Schedule of Rejected Contracts [Docket Nos. 275 and 307] on September 4, 2020 and September 18, 2020, respectively. In accordance with Section 8.3 of the Plan, in the event the rejection of an executory contract or unexpired lease results in damages to the other party or parties to such contract or lease, any Claim for such damages, if not currently evidenced by a timely filed Proof of Claim, shall be forever barred and shall not be enforceable against the Debtors or the Reorganized Debtors or their respective Estates, properties, or interests, unless a Proof of Claim is filed and served no later than **5:00 p.m. (Prevailing Eastern Time) on November 20, 2020, which is the date that is 30 days following service of this notice.**

PLEASE TAKE FURTHER NOTICE that the Confirmation Order is available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. The Confirmation Order is also available free of charge by visiting the website maintained by Omni Agent Solutions at www.omniagentsolutions.com/Chisholm or by accessing the Bankruptcy Court's website for a fee at www.deb.uscourts.gov. Please note that a PACER password and login are required to access documents on the Bankruptcy Court's website.

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PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against, or Interest in, the Debtors and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

Dated: October 21, 2020
Wilmington, Delaware

/s/ Jaime Luton Chapman

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