

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF FLORIDA

Miami Division

In re: CINEMEX USA REAL ESTATE HOLDINGS, INC. Debtor(s)

Case No. 20-14695 Lead Case No. 20-14696 [X] Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 04/22/2021

Petition Date: 04/25/2020

Plan Confirmed Date: 11/25/2020

Plan Effective Date: 12/18/2020

This Post-confirmation Report relates to: [X] Reorganized Debtor [] Other Authorized Party or Entity: Name of Authorized Party or Entity

/s/ Patricia B. Tomasco Signature of Responsible Party

09/15/2021 Date

Patricia B. Tomasco Printed Name of Responsible Party

Quinn Emanuel Urquhart & Sullivan, LLP 711 Louisiana Street, Suite 500 Houston, Texas 77002 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name CINEMEX USA REAL ESTATE HOLDINGS, INC.

Case No. 20-14695

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,342	\$9,577
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,342	\$9,577

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii			\$0	\$0	\$0	\$0

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii			\$0	\$0	\$0	\$0
c.	All professional fees and expenses (debtor & committees)		\$0			

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: 04/22/2021
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name CINEMEX USA REAL ESTATE HOLDINGS, INC.

Case No. 20-14695

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Luis Castelazo

Signature of Responsible Party

CFO

Title

Luis Castelazo, CFO

Printed Name of Responsible Party

09/15/2021

Date

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 Primary Account: ██████████6196
 Beginning April 1, 2021 - Ending April 30, 2021

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21 CINEMEX USA REAL ESTATE HOLDINGS
 DEBTOR IN POSSESSION
 175 SW 7TH STREEET STE 1108
 MIAMI FL 33130

Contacting Us

Available by phone 24/7

Phone 1-800-266-7277

Online bbvausa.com

Write BBVA
 Customer Service
 P.O. Box 10566
 Birmingham, AL 35296

Your BBVA Account(s)

Please see important message regarding your
 TREASURY MANAGEMENT ANALYSIS CHECKING
 account

Summary of Accounts

Deposit Accounts/ Other Products

Account	Account number	Ending balance last statement	Ending balance this statement
TREASURY MANAGEMENT ANALYSIS CHECKING	██████████6196	\$8,617.71	\$7,275.62
Total Deposit Accounts		\$8,617.71	\$7,275.62

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Primary Account: ██████████ 6196

Beginning April 1, 2021 - Ending April 30, 2021

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TREASURY MANAGEMENT ANALYSIS CHECKING

Account Number: ██████████ 6196 - CINEMEX USA REAL ESTATE HOLDINGS

Account Information

Effective May 1, 2021 the fee for manual transactions processed through Business Relationship Services will increase to \$50 for the Manual BRS Inter-Account Transfer Surcharge and \$100 for the Manual BRS inter-bank Wire Surcharge. This fee does not apply to wires initiated using Wire PIN, BBVANet Cash USA or at a branch location and is in addition to our regular processing charges.

Activity Summary

Beginning Balance on 4/1/21	\$8,617.71
Deposits/Credits (0)	+ \$0.00
Withdrawals/Debits (1)	- \$1,342.09
Ending Balance on 4/30/21	\$7,275.62

Deposits and Other Credits

Date *	Check/ Serial #	Description	Deposits/ Credits
There are no transactions to report for this period			

Please note, certain fees and charges posted to your account may relate to services and/or activity from the prior statement cycle

*The Date provided is the business day that the transaction is processed

Withdrawals and Other Debits

Date *	Check/ Serial #	Description	Withdrawals/ Debits
4/15		MAR ANALYSIS SERVICE CHARGE	\$1,342.09

Please note, certain fees and charges posted to your account may relate to services and/or activity from the prior statement cycle

*The Date provided is the business day that the transaction is processed

End of Business Day Balance Summary

Date	Balance	Date	Balance	Date	Balance
4/15	\$7,275.62				



How to Balance Your Account

- Step 1** • Enter all checks, deposits, and other automated teller card (ATM) transactions in your register.
 - Record all automated deductions, debit card transactions and electronic billpayments.
 - Record and deduct service charges, check printing charges, or other bank fees.
 - If you have an interest bearing account, add any interest earned shown on this statement.
- Step 2** • If applicable, sort checks in numerical order and mark in your register each check or other transaction that is listed on this statement.
- Step 3** • List any deposits or credits you have made that do not appear on this statement (see space provided below).
- Step 4** • List any checks you have written, debit card transactions, electronic payments and other deductions that do not appear on this statement (see space provided below).

Date/Description	Amount
Step 3 Total	\$

Date/Description	Check #	Amount
Step 4 Total		\$

Balancing Your Register to this Statement

Step 5 •Enter the "current balance" shown on this statement	
•Add total from Step 3	
•Subtotal	
•Subtract total from Step 4	
•This balance should equal your register balance	
If it does not agree, see steps below	\$

If your account does not balance, review the following:
 • Check all your addition and subtraction above in your register
 • Make sure you remembered to subtract service charges listed on this statement and add any interest earned to your register
 • Amounts of deposits and withdrawals on this statement should match your register entries
 • If you have questions or need assistance, please refer to the phone number on the front of this statement

Change of Address

Please call us at the telephone number listed on the front of this statement to tell us about a change of address

Electronic Transfers *(for consumer accounts only)*

In case of errors or questions about your Electronic Transfers, write to BBVA, Operations Compliance Support, P O Box 10566, Birmingham, AL 35296 Or simply call your local customer service number printed on the front of this statement Call or write as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt We must hear from you no later than 60 days after we sent the first statement on which the error or problem appeared

- Tell us your name and account number (if any)
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information
- Tell us the dollar amount of the suspected error

We will investigate your complaint and will correct any error promptly If we take more than 10 business days (20 on claims on accounts opened less than 30 calendar days) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation

*For Non-Consumer Account customers, please refer to your current Non-Consumer Account Agreement for details regarding Electronic Fund Transfers

Overdraft Protection

Calculation of Interest Charge and Balance Subject to Interest Rate The interest charge is computed using your annual percentage rate divided by 365 or, in the case of a leap year, 366, which gives you the "Applicable Rate" Although we calculate the interest charge by applying the Applicable Rate to each daily balance, the interest charge can also be calculated by multiplying the Applicable Rate by the "average daily balance"(Balance Subject to Interest Rate) shown on this statement, then multiplying that sum by the number of days in the billing cycle To get the "Balance Subject to Interest Rate" shown on this statement we take the beginning balance of your account less any unpaid finance charges each day, add any new advances or debits, and subtract any payments or credits This gives us the daily balance Then we add all the daily balances for the billing cycle and divide by the number of days in the billing cycle This gives us the "average daily balance" shown on the statement as "Balance Subject to Interest Rate"
Payments Payments to your overdraft protection loan account made through our tellers or deposited at our automated teller machines (ATMs) Monday through Friday before the posted cut-off time will be posted to your account on the date they are accepted Otherwise, they will be posted on the next business day Payments made through our ATMs via a funds transfer will be posted on the date they are received or on the next business day if made after 6pm CT (6pm MT for Arizona accounts and 6pm PT for California accounts) Monday through Friday or anytime Saturday, Sunday or bank holidays BBVA business days are Monday through Friday, excluding holidays

In Case of Errors or Questions About Your Statement (Overdraft Protection Only)

If you think your statement is wrong, or if you need more information about a transaction on your statement, write your issue on a separate document and send it to Bankcard Center, P O Box 2210, Decatur, AL 35699-0001 Telephone inquiries may be made by calling your local BBVA branch listed on the front of this statement to speak with a Customer Service Representative Please note: a telephone inquiry will not preserve your rights under federal law We must hear from you no later than sixty (60) days after we sent you the first statement on which the error or problem appeared

- Tell us your name and account number (if any)
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or what you need more information
- Tell us the dollar amount of the suspected error

You can stop the automatic deduction of the Minimum Payment from your checking account if you think your statement is wrong To stop the payment, your letter must reach us three (3) business days before the automatic deduction is scheduled to occur

Reporting Other Problems

Please review your statement carefully It is essential that any account errors or any improper transactions on your account be reported to us as soon as reasonably possible If you fail to notify us of any suspected problems, errors or unauthorized transactions within the time periods specified in the deposit account agreement, we are not liable to you for any loss related to the problem, error or unauthorized transaction

BBVA and BBVA Compass are trade names of BBVA USA, a member of the BBVA Group BBVA USA, Member FDIC