

Information to identify the case:

Debtor **Cinemex USA Real Estate Holdings, Inc.** EIN **35-2512194**
 Name
 United States Bankruptcy Court **Southern District of Florida** Date case filed for chapter **11 4/25/20**
 Case number: **20-14695-LMI**

Notice of Chapter 11 Bankruptcy Case ****JOINTLY ADMINISTERED**** with 20-14696-LMI and 20-14699-LMI

For the debtors listed above, a case has been filed under chapter 11 of the Bankruptcy Code. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See box 8 below for more information.)

You may want to consult an attorney to protect your rights. The bankruptcy clerk's office staff cannot give legal advice. Do not file this notice with any proof of claim or other filing in the case.

WARNING TO DEBTOR: WITHOUT FURTHER NOTICE OR HEARING THE COURT MAY DISMISS YOUR CASE FOR FAILURE OF THE DEBTOR TO APPEAR AT THE MEETING OF CREDITORS OR FAILURE TO TIMELY FILE REQUIRED SCHEDULES, STATEMENTS OR LISTS.

1. Debtor's Full Name	Cinemex USA Real Estate Holdings, Inc.	
2. All Other Names Used in the Last 8 Years		
3. Address	175 South West 7th St., Suite 1108 Miami, FL 33130	
4. Debtor's Attorney (or Pro Se Debtor) Name and address	Jeffrey P. Bast Esq. 1 SE 3 Ave #1400 Miami, FL 33131	Contact phone (305) 379-7904
5. Bankruptcy Clerk's Divisional Office Where Assigned Judge is Chambered	US Bankruptcy Court 301 North Miami Avenue, Room 150 Miami, FL 33128	Hours open 8:30 a.m. – 4:00 p.m. Contact Phone (305) 714-1800
Documents filed conventionally in paper may be filed at any bankruptcy clerk's office location. Documents may be viewed in electronic format via CM/ECF at any clerk's office public terminal (at no charge for viewing) or via PACER on the internet accessible at www.pacer.gov (charges will apply). Case filing and unexpired deadline dates can be obtained by calling the Voice Case Information System toll-free at (866) 222-8029. As mandated by the Department of Homeland Security, ALL visitors (except minors accompanied by an adult) to any federal building or courthouse, must present a current, valid, government issued photo identification (e.g. drivers' license, state identification card, passport, or immigration card.)		Note: Pursuant to Administrative Order 2020-07, until further notice the clerk's office is CLOSED to the public for in-person filings. Clerk of Court: Joseph Falzone Dated: 4/29/20
6. *MEETING OF CREDITORS* The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 15, 2020 at 01:00 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	*MEETING WILL BE HELD BY TELEPHONE* Trustee: Office of the US Trustee Call in number: 866-915-4419 Participant Code: 6071331

Debtor **Cinemex USA Real Estate Holdings, Inc.**Case number **20-14695-LMI**

<p>7. Proof of Claim Deadline</p> <p>When Filing Proofs of Claim: Claims may be delivered or mailed to the clerk's office. Creditors with internet access have the option to use the electronic claims filing program on the court website at www.flsb.uscourts.gov to electronically file a proof of claim.</p>	<p>Deadline for all creditors to file a proof of claim (except governmental units):</p> <p>Deadline for governmental units to file a proof of claim:</p> <hr/> <p>Deadlines for Filing Proof of Claim: A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.flsb.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed, contingent, or unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled. You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial. The deadline for filing objections to claims will be established pursuant to Local Rule 3007-1(B)(1).</p> <p>Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing proofs of claim in this notice apply to all creditors. If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadline to file a proof of claim. See also box 9 below.</p>	<p>Filing deadline: 7/6/20</p> <p>Filing deadline: 10/22/20</p>
<p>8. Exception to Discharge Deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline. Writing a letter to the court or judge is not sufficient.</p>	<p>If § 523 applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for Filing the Complaint: 08/14/2020</p>	
<p>9. Creditors with a Foreign Address</p>	<p>Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>10. Filing a Chapter 11 Bankruptcy Case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p>11. Option to Receive Notices Served by the Clerk by Email Instead of by U.S. Mail</p>	<p>1) EBN program open to all parties. Register at the BNC website bankruptcynotices.uscourts.gov, OR 2) DeBN program open to debtors only. Register by filing with the Clerk of Court, Local Form "Debtor's Request to Receive Electronically Under DeBN Program". There is no charge for either option. See also Local Rule 9036-1(B) and (C).</p>	
<p>12. Translating Services</p>	<p>Language interpretation of the meeting of creditors will be provided to the debtor at no cost, upon request to the trustee, through a telephone interpreter service. Persons with communications disabilities should contact the U.S. Trustee's office to arrange for translating services at the meeting of creditors.</p>	
<p>13. Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. §1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523 applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline in box 8.</p>	