

Fill in this information to identify the case:

Debtor 1 <u>CB Theater Experience LLC</u>
Debtor 2 (Spouse, if filing)
United States Bankruptcy Court <u>Southern District of Florida</u>
Case number: <u>20-14699</u>

FILED
 U.S. Bankruptcy Court
 Southern District of Florida
 8/4/2020
 Joseph Falzone, Clerk

**Official Form 410
 Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>SecureWorks Inc.</u>	
	Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>SecureWorks Inc.</u>	<u>SecureWorks Inc.</u>
	Name	Name
	<u>c/o Womble Bond Dickinson (US) LLP Attn: Chris Towery One West Fourth Street Winston Salem, NC 27101</u>	<u>PO Box 534583 Atlanta, GA 30353</u>
	Contact phone <u>336-747-6640</u>	Contact phone <u>678-268-4150</u>
	Contact email <u>chris.towery@wbd-us.com</u>	Contact email <u>billing@secureworks.com</u>
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3150

7. How much is the claim? \$ 24217.23 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as healthcare information.
Good/services; see attached

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

<p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply.</i></p>	<p>Amount entitled to priority</p>
	<p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</p> <p><input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(_) that applies</p>	<p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p>
<p>* Amounts are subject to adjustment on 4/1/22 and every 3 years after that for cases begun on or after the date of adjustment.</p>		

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 8/4/2020
 MM / DD / YYYY

/s/ Christopher M. Towery

Signature

Print the name of the person who is completing and signing this claim:

Name Christopher M. Towery

First name Middle name Last name

Title Attorney

Company Womble Bond Dickinson (US) LLP

Identify the corporate servicer as the company if the authorized agent is a servicer

Address One West Fourth Street

Number Street

Winston Salem, NC 27101

City State ZIP Code

Contact phone 336-747-6640 Email chris.towery@wbd-us.com

Proof of Claim Attachment

CB Theater Experience LLC

Case No. 20-14699

SecureWorks Inc. (the "Claimant") hereby files this proof of claim in the amount of \$24,217.23 ("Claim") in Debtor's chapter 11 case based on the amounts due to the Claimant as of April 25, 2020 (the "Petition Date").

I. NATURE OF CLAIM

True and accurate copies of the following invoices are attached:

Invoice Number	Amount
SWX1315114194	\$13,957.37
SWX1315116791	\$6,120.00
SWX1315121177	\$4,139.86
	\$24,217.23

II. NO SETOFF

To the best of the Claimant's knowledge, the claims set forth in this Claim are not subject to any valid setoff or counterclaim by the Debtor. Any setoff or recoupment rights that the Claimant possesses are expressly reserved and are not waived.

III. ADDITIONAL PROOFS OF CLAIM

This Claim is filed without prejudice to the filing by, or on behalf of, the Claimant of additional proofs of claim with respect to any other liability or indebtedness of the Debtor. All procedural and substantive defenses and rights with respect to any claim that may be asserted against the Claimant by the Debtor or any other party in interest in this bankruptcy case or otherwise, or by any other person or entity whatsoever, are specifically preserved.

IV. NO WAIVER

Filing of this Claim is not and should not be construed to be: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or part of any claim described herein (including any guarantors); (b) a waiver of the right to seek to have the reference withdrawn with respect to (i) the subject matter of this Claim, (ii) any objection or other proceedings commenced with respect thereto, or (iii) any other proceeding commenced in these cases against or otherwise involving the Claimant; (c) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by creditors of the Debtor; or (d) an election of a remedy that waives or otherwise affects any other remedy of the Claimant.

V. RESERVATION OF RIGHTS

This Claim is filed with full reservation of rights, including the right to assert additional, supplementary, and/or amended proofs of claim and requests for administrative expense reimbursements based on events, information, and/or documents obtained from the Debtor or others through discovery or otherwise. Without in any way limiting the foregoing, the Claimant's rights to assert any claim it has against the Debtor or against any other party or property other than the Debtor and its estate, are expressly reserved.

Although the Claimant has made every effort to identify all pre-petition claims that it may have against the Debtor, the Claimant reserves the right to amend, modify, or supplement this Claim at any time, including but not limited to correcting the dollar amount or debtor entity. The Claimant also reserves the right to seek to have all or some of the amounts claimed herein allowed as an administrative expense claim.

Any questions should be directed to Christopher M. Towery, outside counsel for the Claimant at the address and telephone number stated on the Claim. In addition, Mr. Towery can be contacted via e-mail at chris.towery@wbd-us.com.



Invoice

SWX1315114194

SecureWorks Inc.
 1 Concourse Pkwy NE
 Suite 500
 Atlanta, GA 30328
 United States of America

Tax ID: 26-2032356
Email: billing@secureworks.com
Telephone: +1-678-268-4150

Invoice Date: 20 Jan 2020
Terms: NET 45

Sold To:

CB Theatres Experience LLC, dba CMX Cinemas
 2000b Southbridge Pkwy B Birmingham, AL
 35209-7709 United States of America

Client Number: 13150
Purchase Order:

Total Amount Due:	USD 13,957.37
Invoice Adjustments:	USD 0.00
Payments Applied:	USD 0.00
Current Total Due:	USD 13,957.37

This invoice is governed by the terms and conditions in the master services agreement and statement(s) of work applicable to this transaction.

Item Number	Item Description	Quote ID:	Qty / Hrs.	Unit Price (USD)	Item Amount (USD)	Tax Amount (USD)
Service Location: 2000B Southbridge Parkway Ste 100, Birmingham, AL 35209-7723, United States of America						
SW-SUB-CTA-A1000-S	SecureWorks Appliance Subscription: Counter Threat Appliance: A1000: Standalone <i>Coverage Period:01/02/2020 - 04/01/2020</i>	Q553599	1.0	1,499.06	1,499.06	149.90

Subtotal for: 2000B Southbridge Parkway Ste 100, Birmingham, AL 35209-7723, United States of America **1,499.06** **149.90**

Service Location: 2000b Southbridge Pkwy B, Birmingham, AL 35209-7709, United States of America						
QG-PCI-BRZ-00003	QualysGuard Annual PCI Scan Subscription: Bronze: 3 IPs <i>Coverage Period:01/11/2020 - 04/10/2020</i>	Q553599	1.0	103.25	103.25	0.00
QG-XL-VPW-BRZ-0003	QualysGuard Express Lite: VM: Bronze: 3 External IPs <i>Coverage Period:01/11/2020 - 04/10/2020</i>	Q553599	1.0	248.75	248.75	0.00
SEM-MNGFW-S-02-0005	Security Event Monitoring: Next-Generation Firewall: Standalone: Small: 1 to 5 Devices <i>Coverage Period:01/11/2020 - 04/10/2020</i>	Q553599	2.0	1,069.45	2,138.91	0.00
SM-RC-00075	Monitored Server and Network Infrastructure w Red Cloak: up to 75 Devices <i>Coverage Period:01/01/2020 - 03/31/2020</i>	Q553599	1.0	9,817.50	9,817.50	0.00

Subtotal for: 2000b Southbridge Pkwy B, Birmingham, AL 35209-7709, United States of America **12,308.41** **0.00**

Subtotal: **13,807.47** **149.90**

Total Adjustments Applied: **0.00**

Total Payments Applied: **0.00**

Current Total Due: **13,957.37**

Tax Total:

AL CITY TAX (4%)	USD 59.96	USD 59.96
AL COUNTY TAX (1%)	USD 14.99	USD 14.99
AL SPECIAL TAX (1%)	USD 14.99	USD 14.99
AL STATE TAX (4%)	USD 59.96	USD 59.96



Invoice

SWX1315114194

SecureWorks Inc.
1 Concourse Pkwy NE
Suite 500
Atlanta, GA 30328
United States of America

Tax ID: 26-2032356
Email: billing@secureworks.com
Telephone: +1-678-268-4150

Invoice Date: 20 Jan 2020
Terms: NET 45

Sold To:

CB Theatres Experience LLC, dba CMX Cinemas
2000b Southbridge Pkwy B Birmingham, AL
35209-7709 United States of America

Client Number: 13150
Purchase Order:

Total Amount Due:	USD 13,957.37
Invoice Adjustments:	USD 0.00
Payments Applied:	USD 0.00
Current Total Due:	USD 13,957.37

This invoice is governed by the terms and conditions in the master services agreement and statement(s) of work applicable to this transaction.

Thank you for your business!

Remit Check Payment To:

SecureWorks Inc.
PO BOX 534583
Atlanta, GA 30353-4583
United States of America

Please Remit Electronic Payment to:

Bank:	PNC
SWIFT Code:	PNCCUS33
Routing:	[REDACTED]
Account:	[REDACTED]

Client Name: CB Theatres Experience
LLC, dba CMX Cinemas

Client Number: 13150

Invoice Number: SWX1315114194

Please include 'SWRX' in your payment reference and send remittance advice to billing@secureworks.com



Invoice

SWX1315116791

SecureWorks Inc.
 1 Concourse Pkwy NE
 Suite 500
 Atlanta, GA 30328
 United States of America

Tax ID: 26-2032356
Email: billing@secureworks.com
Telephone: +1-678-268-4150

Invoice Date: 20 Feb 2020
Terms: NET 45

Sold To:

CB Theatres Experience LLC, dba CMX Cinemas
 2000b Southbridge Pkwy B Birmingham, AL
 35209-7709 United States of America

Client Number: 13150
Purchase Order:

Total Amount Due:	USD 6,120.00
Invoice Adjustments:	USD 0.00
Payments Applied:	USD 0.00
Current Total Due:	USD 6,120.00

This invoice is governed by the terms and conditions in the master services agreement and statement(s) of work applicable to this transaction.

Item Number	Item Description	Quote ID:	Qty / Hrs.	Unit Price (USD)	Item Amount (USD)	Tax Amount (USD)
Service Location: 2000b Southbridge Pkwy B, Birmingham, AL 35209-7709, United States of America						
SEM-MNGFW-S-01-0020	Security Event Monitoring: Next-Generation Firewall: Standalone: Extra Small: 20 or More Devices <i>Coverage Period:01/26/2020 - 04/25/2020</i>	Q553599	36.0	170.00	6,120.00	0.00

Subtotal for: 2000b Southbridge Pkwy B, Birmingham, AL 35209-7709, United States of America	6,120.00	0.00
Subtotal:	6,120.00	0.00
<hr/>		
Total Adjustments Applied:	0.00	
<hr/>		
Total Payments Applied:	0.00	
<hr/>		
Current Total Due:	6,120.00	

Thank you for your business!

Remit Check Payment To:

SecureWorks Inc.
 PO BOX 534583
 Atlanta, GA 30353-4583
 United States of America

Please Remit Electronic Payment to:

Bank:	PNC
SWIFT Code:	PNCCUS33
Routing:	██████████
Account:	██████████

Client Name: CB Theatres Experience LLC, dba CMX Cinemas

Client Number: 13150

Invoice Number: SWX1315116791

Please include 'SWRX' in your payment reference and send remittance advice to billing@secureworks.com



Invoice

SWX1315121177

SecureWorks Inc.
 1 Concourse Pkwy NE
 Suite 500
 Atlanta, GA 30328
 United States of America

Tax ID: 26-2032356
Email: billing@secureworks.com
Telephone: +1-678-268-4150

Invoice Date: 20 Apr 2020
Terms: NET 45

Sold To:

CB Theatres Experience LLC, dba CMX Cinemas
 2000b Southbridge Pkwy B Birmingham, AL
 35209-7709 United States of America

Client Number: 13150
Purchase Order:

Total Amount Due:	USD 4,139.86
Invoice Adjustments:	USD 0.00
Payments Applied:	USD 0.00
Current Total Due:	USD 4,139.86

This invoice is governed by the terms and conditions in the master services agreement and statement(s) of work applicable to this transaction.

Item Number	Item Description	Quote ID:	Qty / Hrs.	Unit Price (USD)	Item Amount (USD)	Tax Amount (USD)
Service Location: 2000B Southbridge Parkway Ste 100, Birmingham, AL 35209-7723, United States of America						
SW-SUB-CTA-A1000-S	SecureWorks Appliance Subscription: Counter Threat Appliance: A1000: Standalone <i>Coverage Period:04/02/2020 - 07/01/2020</i>	Q553599	1.0	1,499.07	1,499.07	149.90

Subtotal for: 2000B Southbridge Parkway Ste 100, Birmingham, AL 35209-7723, United States of America **1,499.07** **149.90**

Service Location: 2000b Southbridge Pkwy B, Birmingham, AL 35209-7709, United States of America						
QG-PCI-BRZ-00003	QualysGuard Annual PCI Scan Subscription: Bronze: 3 IPs <i>Coverage Period:04/11/2020 - 07/10/2020</i>	Q553599	1.0	103.25	103.25	0.00
QG-XL-VPW-BRZ-0003	QualysGuard Express Lite: VM: Bronze: 3 External IPs <i>Coverage Period:04/11/2020 - 07/10/2020</i>	Q553599	1.0	248.75	248.75	0.00
SEM-MNGFW-S-02-0005	Security Event Monitoring: Next-Generation Firewall: Standalone: Small: 1 to 5 Devices <i>Coverage Period:04/11/2020 - 07/10/2020</i>	Q553599	2.0	1,069.44	2,138.89	0.00

Subtotal for: 2000b Southbridge Pkwy B, Birmingham, AL 35209-7709, United States of America **2,490.89** **0.00**

Subtotal: **3,989.96** **149.90**

Total Adjustments Applied: **0.00**

Total Payments Applied: **0.00**

Current Total Due: **4,139.86**



Invoice

SWX1315121177

SecureWorks Inc.
1 Concourse Pkwy NE
Suite 500
Atlanta, GA 30328
United States of America

Tax ID: 26-2032356
Email: billing@secureworks.com
Telephone: +1-678-268-4150

Invoice Date: 20 Apr 2020
Terms: NET 45

Sold To:

CB Theatres Experience LLC, dba CMX Cinemas
2000b Southbridge Pkwy B Birmingham, AL
35209-7709 United States of America

Client Number: 13150
Purchase Order:

Total Amount Due:	USD 4,139.86
Invoice Adjustments:	USD 0.00
Payments Applied:	USD 0.00
Current Total Due:	USD 4,139.86

This invoice is governed by the terms and conditions in the master services agreement and statement(s) of work applicable to this transaction.

Thank you for your business!

Remit Check Payment To:

SecureWorks Inc.
PO BOX 534583
Atlanta, GA 30353-4583
United States of America

Please Remit Electronic Payment to:

Bank:	PNC
SWIFT Code:	PNCCUS33
Routing:	[REDACTED]
Account:	[REDACTED]

Client Name: CB Theatres Experience
LLC, dba CMX Cinemas

Client Number: 13150

Invoice Number: SWX1315121177

Please include 'SWRX' in your payment reference and send remittance advice to billing@secureworks.com