

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
MIAMI DIVISION  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

In re:

CINEMEX USA REAL ESTATE  
HOLDINGS, INC., CINEMEX  
HOLDINGS USA, INC., and CB  
THEATER EXPERIENCE LLC,<sup>1</sup>

Chapter 11

Case No. 20-14695-LMI

(Jointly Administered)

Debtors.

**NOTICE OF (I) EFFECTIVE DATE OF DEBTORS' THIRD AMENDED  
JOINT CHAPTER 11 PLAN OF REORGANIZATION AND  
(II) BAR DATES FOR CERTAIN CLAIMS**

**PLEASE READ THIS NOTICE CAREFULLY AS IT CONTAINS BAR DATES  
AND OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS TO RECEIVE  
DISTRIBUTIONS UNDER THE PLAN:**

**Entry of Confirmation Order.** On November 25, 2020, the United States Bankruptcy Court for the Southern District of Florida (the "Bankruptcy Court") entered the *Findings of Fact, Conclusions of Law, and Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization of Cinemex USA Real Estate Holdings, Inc., Cinemex Holdings USA, Inc. and CB Theater Experience LLC* (ECF No. 936) (the "Confirmation Order") in the above captioned chapter 11 cases of the above-captioned debtors (the "Debtors"). Pursuant to the Confirmation Order, the Bankruptcy Court confirmed the *Third Amended Joint Chapter 11 Plan of Reorganization of Cinemex USA Real Estate Holdings, Inc., Cinemex Holdings USA, Inc. and CB Theater Experience LLC* (ECF No. 936) (including all exhibits thereto and as further amended, modified, or supplemented from time to time, the "Plan").<sup>2</sup>

**Effective Date.** Each of the conditions precedent to the effectiveness of the Plan occurred or was waived in accordance with its provisions. Accordingly, the Plan became effective and was substantially consummated on **December 18, 2020** (the "Effective Date").

**Binding Effect.** The Plan and its provisions are binding on the Debtor, all present and former holders of Claims or Interests (whether or not such holders shall receive or retain any property or interest in property under the Plan), and their respective heirs, executors,

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<sup>1</sup> The Debtors in these cases and the last four digits of each Debtor's federal tax identification number are as follows: (1) Cinemex USA Real Estate Holdings, Inc. (2194) ; (2) Cinemex Holdings USA, Inc. (5502); and (3) CB Theater Experience LLC (0563. The address for the Debtors is 175 South West 7th Street, Suite 1108, Miami, Florida 33131.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

administrators, successors, and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan, and whether or not such holder voted to accept the Plan.

**Bar Date for General Administrative Claims.** The bar date or last date for the filing by any person of any motion or application for allowance of a General Administrative Claim (as defined in the Plan) that has accrued between the Petition Date and the Effective Date of the Plan and that remains unpaid shall be **4:00 p.m. (prevailing eastern time) on January 18, 2021** (the “Administrative Expense Claim Bar Date”). Such General Administrative Claims must be filed with the Bankruptcy Court and also served on Cinemex Holdings USA, Inc., 175 South West 7th Street, Suite 1108, Miami, Florida 33131, Attn: Luis Castelazo, and Quinn Emanuel Urquhart & Sullivan LLP, Pennzoil Place, 711 Louisiana Street, Suite 500, Houston, TX 77002, Attn: Patricia B. Tomasco, by regular mail, overnight courier or hand delivery so as to be **actually received** by the Administrative Expense Claim Bar Date. **THE FAILURE TO TIMELY FILE SUCH A GENERAL ADMINISTRATIVE CLAIM ACCRUING BETWEEN THE PETITION DATE AND THE EFFECTIVE DATE AS REQUIRED SHALL BAR THE GENERAL ADMINISTRATIVE CLAIM FROM BEING PAID.** Nothing in the Plan, Confirmation Order, or this notice extends or modifies any previously applicable Bar Date.

**Bar Date for Rejection Claims.** Pursuant to Article V.B of the Plan, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or Confirmation Order, shall be filed by **4:00 p.m. (prevailing eastern time) on January 18, 2021** (the “Rejection Bar Date”), and served upon Cinemex Holdings USA, Inc., 175 South West 7th Street, Suite 1108, Miami, Florida 33131, Attn: Luis Castelazo, and Quinn Emanuel Urquhart & Sullivan LLP, Pennzoil Place, 711 Louisiana Street, Suite 500, Houston, TX 77002, Attn: Patricia B. Tomasco; and the Advisory Trust Group, LLC, c/o Pachulski Stang Ziehl & Jones, 780 Third Avenue, 34th Floor, New York, New York 10017 Attn: Bradford J. Sandler and Attn: Cia Mackle at [cmackle@pszjlaw.com](mailto:cmackle@pszjlaw.com), so as to be actually received by the Rejection Bar Date. **ANY REJECTION CLAIM NOT FILED AND SERVED AS SET FORTH ABOVE BY THE REJECTION BAR DATE SHALL BE FOREVER DISALLOWED AND BARRED.** Nothing in the Plan, Confirmation Order, or this notice extends or modifies any previously applicable Bar Date.

**Injunctions, Releases, Exculpations.** Pursuant to the Plan, subject to the provisions of section 362 of the Bankruptcy Code, all injunctions and stays provided for in the Chapter 11 Cases under section 362 of the Bankruptcy Code and in existence on the Confirmation Date, shall be supplanted by the injunctions, discharges, releases, and exculpations in Article VIII of the Plan.

**Retention of Jurisdiction.** Notwithstanding the entry of this Confirmation Order and the occurrence of the Effective Date, on and after the Effective Date, this Court (including any successor hereto) shall retain exclusive jurisdiction, subject to any rights of parties in interest to seek withdrawal of the bankruptcy reference with respect to any matters subject to mandatory or discretionary withdrawal and any rights of other parties in interest to oppose such request, over all matters arising out of, or related to, the Chapter 11 Case and the Plan pursuant to sections 105(a) and 112 of the Bankruptcy Code.

**Copies of the Confirmation Order and the Plan.** Copies of the Confirmation Order and the Plan, the proof of claim form, the dockets of the Chapter 11 Cases, and other relevant case

information are publicly available, free of charge, by accessing the Debtors' case information website at <https://www.cases.omniagentsolutions.com/cinemex>. You may also obtain copies of any relevant pleadings filed in these chapter 11 cases for a fee via PACER at <http://www.pacer.gov>.

Respectfully submitted this 18<sup>th</sup> day of December, 2020.

**QUINN EMANUEL URQUHART &  
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-and-

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