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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
TRIVASCULAR SALES LLC, *et al.*,¹ § Case No. 20-31840 (SGJ)
§
Debtors. § (Joint Administration Requested)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES
AND FILING OF CERTAIN FIRST DAY MOTIONS**

PLEASE TAKE NOTICE that, on July 5, 2020, each of the above-captioned debtors (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a telephonic/video hearing (the “First Day Hearing”) will be held via WebEx Video Meeting before the Honorable Judge Stacey G. C. Jernigan, United States Bankruptcy Judge, at the United States Bankruptcy Court, 1100 Commerce

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: TriVascular Sales LLC (9179), Endologix, Inc. (8265), CVD/RMS Acquisition Corp. (8438), TriVascular Technologies, Inc. (7313), RMS/Endologix Sideways Merger Corp. (2974), Nellix, Inc. (8416), TriVascular, Inc. (2620), and Endologix Canada, LLC (2872). The corporate headquarters and the mailing address for the Debtors listed above is 2 Musick, Irvine, California 92618.

Street, Fourteenth Floor, Courtroom No. 1, Dallas, Texas 75242-1496 on **July 7, 2020 at 10:30 a.m. (prevailing Central Time)**, or at such other time as the Court may determine, on the following motions and supporting documents requesting certain “first day” relief (collectively, the “First Day Pleadings”), which were filed by the Debtors in connection with the above-captioned chapter 11 cases:

1. Notice of Designation as Complex Chapter 11 Bankruptcy Cases [Docket No. 2];
2. Motion of the Debtors for Entry of an Order Directing Joint Administration of Their Chapter 11 Cases [Docket No. 3];
3. Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Mailing Matrix, (II) Authorizing the Debtors to File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information of Current and Former Employees, and (IV) Waiving the Requirement to File an Equity List [Docket No. 4];
4. Motion of the Debtors for Entry of an Order (I) Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief [Docket No. 5];
5. Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Omni Agent Solutions as Claims, Noticing, and Administrative Agent, *Nunc Pro Tunc* to the Petition Date [Docket No. 6];
6. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Continued Use of the Debtors’ Cash Management System, (II) Authorizing Continued Intercompany Transfers Among Debtor and Non-Debtor Affiliates, and (III) Granting Related Relief [Docket No. 7];
7. Motion of the Debtors for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Form of Adequate Assurance of Payment for Future Utility Services, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service [Docket No. 8];
8. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Salaries, Wages and Compensation, (II) Authorizing the Continuation of Employee Benefit Programs, (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations and (IV) Granting Related Relief [Docket No. 9];

9. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, Change or Enter into New Insurance Policies, and (II) Granting Related Relief [Docket No. 10];
10. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes [Docket No. 11];
11. Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers, (II) Authorizing the Debtors to Continue the Debtors' Customer Programs in the Ordinary Course of Business, and (III) Granting Related Relief [Docket No. 12];
12. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors and (B) 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Critical Vendor Obligations, and (IV) Granting Related Relief [Docket No. 13];
13. Motion of the Debtors for Entry of Interim and Final Orders (I) Establishing Notice and Hearing Procedures for Transfers or Claims of Worthlessness of Equity Securities in the Debtors, and (II) Granting Related Relief [Docket No. 14]; and
14. Motion of the Debtors for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code and Rules 2002, 4001, 6004 and 9014 of the Federal Rules of Bankruptcy Procedure (I) Authorizing the Debtors to (A) Use Cash Collateral and (B) Obtain Senior Secured Superpriority Postpetition Financing and Grant Liens and Superpriority Administrative Expense Claims, (II) Providing Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 15].

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the First Day

Hearing by videoconference via WebEx Video Meeting are invited to use the link below:

- Link:
<https://uscourts.webex.com/uscourts/j.php?MTID=m801696858f7acc67e5949dee7a46e184>
- Meeting number (access code): 160 832 3775
- Meeting password: bankruptcy

PLEASE TAKE FURTHER NOTICE that any parties wishing to appear at the First Day Hearing by teleconference may do so via Webex Video Meeting:

- Dial-In: 1-650-479-3207
- Meeting number (access code): 160 832 3775

PLEASE TAKE FURTHER NOTICE that copies of the above-referenced First Day Pleadings and the *Declaration of John Onopchenko, the Debtors' Executive Financial Officer, in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 18] may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from the Bankruptcy Court's web site at <http://www.txnb.uscourts.gov/> (please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents); and (iii) downloaded free of charge from the website of the Debtors' proposed notice, claims and solicitation agent, Omni Agent Solutions ("Omni"), at <https://omniagentsolutions.com/trivascularsales>. Requests for copies of the First Day Pleadings and further information regarding the First Day Hearing may also be obtained by contacting Omni via (i) email at endologix@omniagnt.com; and (ii) by mail at TriVascular Sales LLC, *et al.*, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, California 91367.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Pleadings may be made at the First Day Hearing.

Dated: July 6, 2020
Dallas, Texas

Respectfully submitted,

DLA PIPER LLP (US)

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