Debtor Name **TriVascular Sales LLC**
United States Bankruptcy Court for the Northern District of Texas
Case number (if known): **20-31840**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. **Real property:** Copy line 88 from *Schedule A/B*.	$0.00
1b. **Total personal property:** Copy line 91A from *Schedule A/B*.	$598,459,624.88
1c. **Total of all property:** Copyline 92 from *Schedule A/B*.	$598,459,624.88

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of Schedule D.	$179,143,846.42
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)	
3a. **Total of amounts of priority unsecured claims:** Copy the total claims from Part 1 from the line 5a of *Schedule E/F*.	$0.00
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total amount of claims from Part 2 from line 5b of *Schedule E/F*.	+ $0.00
4. **Total liabilities** Lines 2 + 3a + 3b	$179,143,846.42

Debtor Name **TriVascular Sales LLC**

United States Bankruptcy Court for the Northern District of Texas

Case number (if known): **20-31840**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be complete and accurate as possible. If more space is needed, attach a separate spreadsheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the approriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☑ No. Go to Part 2.

☐ Yes. Fill in the information below.

All cash of cash equivalents owned or controlled by the debtor — **Current value of debtor's interest**

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts**
Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number

4. **Other cash equivalents**

5. **Total of Part 1**
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

Debtor TriVascular Sales LLC Case Number (if known) 20-31840

☑ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2**
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts Receivable

10. **Does the debtor have any accounts receivable?**

☑ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts receivable**

11a. 90 days old or less:	face amount	-	doubtful or uncollectible accounts	=
11b. Over 90 days old:	face amount	-	doubtful or uncollectible accounts	=

12. **Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

☑ No. Go to Part 5.

☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest

14. **Mutual funds of publicly traded stocks not included in Part 1**
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: % of ownership:

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

16.1 N/A

17. **Total of Part 4**
Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agricultural assets

18. **Does the debtor own any inventory (excluding agricultual assets)?**

☑ No. Go to Part 6.

☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
19.	**Raw Materials**				
20.	**Work in progress**				
21.	**Finished goods, including goods held for resale**				

22. **Other inventory or supplies**

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No.
- ☐ Yes.

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No.
- ☐ Yes. Book Value $ ________ Valuation Method ________ Current Value $ ________

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No.
- ☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☑ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valution method used for current value	Current value of debtor's interest

28. **Crops - either planted of harvested**

29. **Farm animals**
Examples: Livestock, poultry, farm-raised fish

30. **Farm machinery and equipment**
(Other than titled motor vehicles)

31. **Farm and fishing supplies, chemicals, and feed**

32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6**
Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

☐ No.
☐ Yes.

Is any of the debtor's property stored at the cooperative?

☐ No.
☐ Yes.

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No.
☐ Yes. Book Value $ ________ Valuation Method ________ Current Value $ ________

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No.
☐ Yes.

Debtor TriVascular Sales LLC Case Number (if known) 20-31840

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☑ No. Go to Part 8.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
40. **Office fixtures**			
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No.

☐ Yes.

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☑ No. Go to Part 9.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, or titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories**
Examples: Boats, trailers, motors, floating homes, personal watercraft, fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

Debtor TriVascular Sales LLC Case Number (if known) 20-31840

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No.
- ☐ Yes.

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No.
- ☐ Yes.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☑ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No.
- ☐ Yes.

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

Debtor TriVascular Sales LLC Case Number (if known) 20-31840

☐ No.

☐ Yes.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☑ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60. **Patents, copyrights, trademarks, or trade secrets**			
61. **Internet domain names and websites**			
62. **Licenses, franchises, and royalties**			
63. **Customer lists, mailing lists, or other compilations**			
64. **Other intangibles, or intellectual property**			
65. **Goodwill**			
66. **Total of Part 10.** Add lines 60 through 65. Copy the total to line 89.			

Debtor TriVascular Sales LLC Case Number (if known) 20-31840

67. **Do your lists or records include personally identifiable information of customers?**

☐ No.

☐ Yes.

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☐ No.

☐ Yes.

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

☐ No. Go to Part 12.

☑ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

Total face amount	-	Doubtful or uncollectible amount	=	

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

72.1	See attached AB Exhibit 72	$598,459,624.88

73. **Interests in insurance policies or annuities**

Debtor TriVascular Sales LLC Case Number (if known) 20-31840

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim

Amount Requested

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Nature of claim

Amount Requested

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed**
Examples: Season tickets, country club membership

78. **Total of Part 11.** **$598,459,624.88**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- [x] No.
- [ ] Yes.

Debtor TriVascular Sales LLC Case Number (if known) 20-31840

Part 12: Summary

Type of property		Current value of personal property		Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*				
81. **Deposits and prepayments.** *Copy line 9, Part 2.*				
82. **Accounts receivable.** *Copy line 12, Part 3.*				
83. **Investments.** *Copy line 17, Part 4.*				
84. **Inventory.** *Copy line 23, Part 5.*				
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*				
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*				
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*				
88. **Real Property.** *Copy line 56, Part 9.*				
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*				
90. **All other assets.** *Copy line 78, Part 11.*		**$598,459,624.88**		
91. **Total.** Add lines 80 through 90 for each column.	91a.	**$598,459,624.88**	+ 91b.	**$0.00**

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92 .... **$598,459,624.88**

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 11, QUESTION 72

TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

TriVascular Sales LLC
Case No. 20-31840
AB Question 72: Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
Federal NOL	2018	$339,600,656.56
State NOL - Alaska	2018	$4,688.00
State NOL - Arizona	2018	$11,538,469.74
State NOL - California	2018	$104,191,298.00
State NOL - Colorado	2018	$1,904,886.00
State NOL - Connecticut	2018	$962,999.00
Local NOL - District of Columbia	2018	$940,649.00
State NOL - Florida	2018	$4,964,488.00
State NOL - Hawaii	2018	$125,838.00
State NOL - Illinois	2018	$17,152,622.50
State NOL - Kansas	2018	$537,626.00
State NOL - Maine	2018	$701,778.45
State NOL - Massachusetts	2018	$3,520.00
State NOL - Michigan	2018	$2,931,857.00
State NOL - Minnesota	2018	$16,673,723.00
State NOL - Montana	2018	$253,084.00
State NOL - Nebraska	2018	$682,988.00
State NOL - New Hampshire	2018	$839,811.00
State NOL - New Mexico	2018	$479,621.11
State NOL - New York	2018	$36,228,643.00
State NOL - North Dakota	2018	$230.00
State NOL - Oregon	2018	$1,040,337.00
State NOL - Rhode Island	2018	$237,696.94
State NOL - South Carolina	2018	$30,937,883.00
State NOL - Utah	2018	$480,502.00
State NOL - Vermont	2018	$59,867.00
State NOL - West Virginia	2018	$388,233.00
State NOL - Wisconsin	2018	$1,261,806.00
Federal R&D Credit	2018	$9,865,120.16
Section 163 (j) carryover	2018	$13,468,703.42
Total		**$598,459,624.88**

Debtor Name **TriVascular Sales LLC**

United States Bankruptcy Court for the Northern District of Texas

Case number (if known): **20-31840**

☐ Check if this is an amended filing

Official Form 206D

Schedule D - Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Amount of Claim Do not deduct the value of collateral | **Value of collateral that supports this claim**

2.1

Creditor's name
DEERFIELD PARTNERS, LP, FIRST-OUT NOTE

Creditor's mailing address
780 3RD AVE, 37TH FL
NEW YORK, NY 10017

Creditor's email address, if known

Date debt was incurred **4/3/2017**

Last four digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Specify each creditor, including this creditor, and its relative priority.

First and Last Out Notes are pari passu and are priority over all other Secured Debt

Describe debtor's property that is subject to a lien

Amount of Claim: **$44,494,773.52** Value of collateral: **UNKNOWN**

Describe the lien
All Assets of the Debtor

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☐ No
☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
☐ Contingent
☐ Unliquidated
☐ Disputed

2.2

Creditor's name
DEERFIELD PARTNERS, LP, LAST-OUT NOTE

Creditor's mailing address
780 3RD AVE, 37TH FL
NEW YORK, NY 10017

Creditor's email address, if known

Date debt was incurred **8/9/2018**

Last four digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Have you already specified the relative priority?
☑ No. Specify each creditor, including this creditor, and its relative priority.
First and Last Out Notes are pari passu and are priority over all other Secured Debt
☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

Amount of Claim: **$45,659,525.86** Value of collateral: **UNKNOWN**

Describe the lien
All Assets of the Debtor

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☐ No
☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
☐ Contingent
☐ Unliquidated
☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $179,143,846.42

Debtor Name **TriVascular Sales LLC** Case number (if known): **20-31840**

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim Do not deduct the value of collateral

Value of collateral that supports this claim

2.3 **Creditor's name**

DEERFIELD PRIVATE DESIGN FUND III, LP, FIRST-

Creditor's mailing address

780 3RD AVE, 37TH FL
NEW YORK, NY 10017

Creditor's email address, if known

Date debt was incurred **4/3/2017**

Last four digits of account number

Do multiple creditors have an interest in the same property?

- [ ] No
- [x] Yes. Have you already specified the relative priority?
- [x] No. Specify each creditor, including this creditor, and its relative priority.

First and Last Out Notes are pari passu and are priority over all other Secured Debt

- [ ] Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

Describe the lien

All Assets of the Debtor

Is the creditor an insider or related party?

- [x] No
- [ ] Yes

Is anyone else liable on this claim?

- [ ] No
- [x] Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

- [ ] Contingent
- [ ] Unliquidated
- [ ] Disputed

$44,494,773.52 **UNKNOWN**

2.4 **Creditor's name**

DEERFIELD PRIVATE DESIGN FUND IV, LP, FIRST-

Creditor's mailing address

780 3RD AVE, 37TH FL
NEW YORK, NY 10017

Creditor's email address, if known

Date debt was incurred **4/3/2017**

Last four digits of account number

Do multiple creditors have an interest in the same property?

- [ ] No
- [x] Yes. Have you already specified the relative priority?
- [x] No. Specify each creditor, including this creditor, and its relative priority.

First and Last Out Notes are pari passu and are priority over all other Secured Debt

- [ ] Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

Describe the lien

All Assets of the Debtor

Is the creditor an insider or related party?

- [x] No
- [ ] Yes

Is anyone else liable on this claim?

- [ ] No
- [x] Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

- [ ] Contingent
- [ ] Unliquidated
- [ ] Disputed

$44,494,773.52 **UNKNOWN**

Debtor Name **TriVascular Sales LLC**

United States Bankruptcy Court for the Northern District of Texas

Case number (if known): **20-31840**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F - Creditors Who Have Claims Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims?

[X] No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1 **Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** ☐ Contingent ☐ Unliquidated ☐ Disputed	$________	$________
Date or dates debt was incurred	**Basis for the claim:**		
Last 4 digits of account number	**Is the claim subject to offset?** ☐ No ☐ Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )			

Debtor Name **TriVascular Sales LLC** Case number (if known): **20-31840**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3.1 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Amount of claim

$___________

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Debtor Name **TriVascular Sales LLC** Case number (if known): **20-31840**

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor Name **TriVascular Sales LLC** Case number (if known): **20-31840**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	$0.00
5b. Total claims from Part 2	$0.00
5c. Total claims of Parts 1 and 2 Lines 5a + 5b = 5c	$0.00

Debtor Name **TriVascular Sales LLC**

United States Bankruptcy Court for the Northern District of Texas

Case number (if known): **20-31840**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	**NONE**
	State the term remaining	
	List the contract number of any government contract	

Debtor Name **TriVascular Sales LLC**

United States Bankruptcy Court for the Northern District of Texas

Case number (if known): **20-31840**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any codebtors?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor		Column 2: Creditor	
	Name	**Mailing Address**	**Name**	**Check all schedules that apply**
2.1	**CVD/RMS ACQUISITION CORP**	**2 MUSICK IRVINE, CA 92618**	Deerfield Partners, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.2	**CVD/RMS ACQUISITION CORP**	**2 MUSICK SANTA ROSA, CA 95403**	Deerfield Partners, L.P., Last-out Note	☑ D ☐ E/F ☐ G
2.3	**CVD/RMS ACQUISITION CORP**	**2 MUSICK SANTA ROSA, CA 95403**	Deerfield Private Design Fund III, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.4	**CVD/RMS ACQUISITION CORP**	**2 MUSICK IRVINE, CA 92618**	Deerfield Private Design Fund IV, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.5	**ENDOLOGIX CANADA, LLC**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Partners, L.P., First-out Note	☑ D ☐ E/F ☐ G

Debtor Name **TriVascular Sales LLC** Case number (if known): **20-31840**

Additional Page(s) if Debtor has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: Codebtor Name	Mailing Address	Column 2: Creditor Name	*Check all schedules that apply*
2.6	**ENDOLOGIX CANADA, LLC**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Partners, L.P., Last-out Note	☑ D ☐ E/F ☐ G
2.7	**ENDOLOGIX CANADA, LLC**	**3910 BRICKWAY BLVD. IRVINE, CA 92618**	Deerfield Private Design Fund III, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.8	**ENDOLOGIX CANADA, LLC**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Private Design Fund IV, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.9	**ENDOLOGIX, INC.**	**2 MUSICK IRVINE, CA 92618**	Deerfield Partners, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.10	**ENDOLOGIX, INC.**	**2 MUSICK IRVINE, CA 92618**	Deerfield Partners, L.P., Last-out Note	☑ D ☐ E/F ☐ G
2.11	**ENDOLOGIX, INC.**	**2 MUSICK IRVINE, CA 92618**	Deerfield Private Design Fund III, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.12	**ENDOLOGIX, INC.**	**2 MUSICK IRVINE, CA 92618**	Deerfield Private Design Fund IV, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.13	**NELLIX, INC.**	**2 MUSICK IRVINE, CA 92618**	Deerfield Partners, L.P., First-out Note	☑ D ☐ E/F ☐ G

Debtor Name **TriVascular Sales LLC** Case number (if known): **20-31840**

Additional Page(s) if Debtor has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: Codebtor Name	Mailing Address	Column 2: Creditor Name	*Check all schedules that apply*
2.14	**NELLIX, INC.**	**2 MUSICK** **SANTA ROSA, CA 95403**	Deerfield Partners, L.P., Last-out Note	☑ D ☐ E/F ☐ G
2.15	**NELLIX, INC.**	**2 MUSICK** **SANTA ROSA, CA 95403**	Deerfield Private Design Fund III, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.16	**NELLIX, INC.**	**2 MUSICK** **IRVINE, CA 92618**	Deerfield Private Design Fund IV, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.17	**RMS/ENDOLOGIX SIDEWAYS MERGER CORP**	**2 MUSICK** **IRVINE, CA 92618**	Deerfield Partners, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.18	**RMS/ENDOLOGIX SIDEWAYS MERGER CORP**	**2 MUSICK** **IRVINE, CA 92618**	Deerfield Partners, L.P., Last-out Note	☑ D ☐ E/F ☐ G
2.19	**RMS/ENDOLOGIX SIDEWAYS MERGER CORP**	**2 MUSICK** **IRVINE, CA 92618**	Deerfield Private Design Fund III, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.20	**RMS/ENDOLOGIX SIDEWAYS MERGER CORP**	**2 MUSICK** **IRVINE, CA 92618**	Deerfield Private Design Fund IV, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.21	**TRIVASCULAR TECHNOLOGIES, INC.**	**3910 BRICKWAY BLVD.** **SANTA ROSA, CA 95403**	Deerfield Partners, L.P., First-out Note	☑ D ☐ E/F ☐ G

Debtor Name **TriVascular Sales LLC** Case number (if known): **20-31840**

Additional Page(s) if Debtor has More Codebtors

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	Column 1: Codebtor Name	Mailing Address	Column 2: Creditor Name	Check all schedules that apply
2.22	**TRIVASCULAR TECHNOLOGIES, INC.**	**3910 BRICKWAY BLVD. IRVINE, CA 92618**	Deerfield Partners, L.P., Last-out Note	☑ D ☐ E/F ☐ G
2.23	**TRIVASCULAR TECHNOLOGIES, INC.**	**3910 BRICKWAY BLVD. IRVINE, CA 92618**	Deerfield Private Design Fund III, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.24	**TRIVASCULAR TECHNOLOGIES, INC.**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Private Design Fund IV, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.25	**TRIVASCULAR, INC.**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Partners, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.26	**TRIVASCULAR, INC.**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Partners, L.P., Last-out Note	☑ D ☐ E/F ☐ G
2.27	**TRIVASCULAR, INC.**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Private Design Fund III, L.P., First-out Note	☑ D ☐ E/F ☐ G
2.28	**TRIVASCULAR, INC.**	**3910 BRICKWAY BLVD. SANTA ROSA, CA 95403**	Deerfield Private Design Fund IV, L.P., First-out Note	☑ D ☐ E/F ☐ G

Debtor Name TriVascular Sales LLC

United States Bankruptcy Court for the Northern District of Texas

Case Number: 20-31840

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets- Real and Personal Property* (Official Form 206 A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- ☑ *Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- ☑ *Schedule H: Codebtors* (Official Form 206 H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration*

I, the Interim CFO of the TriVascular Sales LLC, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 8/4/2020
MM / DD / YYYY

Signature ***/s/ Cynthia Pinto***

Cynthia Pinto
Printed Name

Interim CFO
Title