

Debtor Name	TriVascular, Inc.
United States Bankruptcy Court for the Northern District of Texas	
Case number (if known):	20-31846

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$604,700,369.18

1c. Total of all property:

Copyline 92 from *Schedule A/B*.....

\$604,700,369.18

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$179,143,846.42

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total of amounts of priority unsecured claims:

Copy the total claims from Part 1 from the line 5a of *Schedule E/F*.....

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$179,143,846.42

Debtor Name	TriVascular, Inc.
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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be complete and accurate as possible. If more space is needed, attach a separate spreadsheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash of cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
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3.1 Silicon Valley Bank	Operating account	5539	\$205,766.00
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4. Other cash equivalents

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$205,766.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

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- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts Receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	_____	-	_____	=
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	_____	-	_____	=
	face amount		doubtful or uncollectible accounts	

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

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- No. Go to Part 5.
- Yes. Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds of publicly traded stocks not included in Part 1			
Name of fund or stock:			
14.1	N/A		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture			
Name of entity:		% of ownership:	
15.1	TriVascular Sales LLC	100%	Undetermined
15.2	TriVascular Germany GmbH	100%	Undetermined
15.3	Endologix Canada, LLC	100%	Undetermined
15.4	TriVascular Italia Srl	100%	Undetermined
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1			
Describe:			
17. Total of Part 4			
Add lines 14 through 16. Copy the total to line 83.			

Part 5: Inventory, excluding agricultural assets

18. Does the debtor own any inventory (excluding agricultural assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
19.	Raw Materials				
20.	Work in progress				

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21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- No.
- Yes.

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No.
- Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No.
- Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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28. **Crops - either planted or harvested**

29. **Farm animals**

Examples: Livestock, poultry, farm-raised fish

30. **Farm machinery and equipment**

(Other than titled motor vehicles)

31. **Farm and fishing supplies, chemicals, and feed**

32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

No.

Yes.

Is any of the debtor's property stored at the cooperative?

No.

Yes.

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No.

Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

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36. Is a depreciation schedule available for any of the property listed in Part 6?

- No.
- Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No.
- Yes.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
39. Office furniture				
39.1 Office Furniture and Fixtures	Santa Rosa, CA	\$7,837.82	Historical Depreciated Cost	\$7,837.82
See Global Notes				
40. Office fixtures				
40.1 See Global Notes				
41. Office equipment, including all computer equipment and communication systems equipment and software				
41.1 Computer Equipment	Santa Rosa, CA	\$ 139,731.54	Historical Depreciated Cost	\$139,731.54
41.2 Computer Software	Santa Rosa, CA	\$ 9,336.65	Historical Depreciated Cost	\$9,336.65
See Global Notes				
42. Collectibles				
Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles				

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43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$156,906.01

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No.
- Yes.

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No.
- Yes.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes. Fill in the information below.

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, or titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No.
- Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No.
- Yes.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
55.1	Building Lease 3910 Brickway Boulevard, Santa Rosa, CA 95403	Right to use asset	\$ 2,122,881.67	N/A	N/A

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

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57. Is a depreciation schedule available for any of the property listed in Part 9?

- No.
- Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No.
- Yes.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, or trade secrets			
60.1 See attached Exhibit AB60			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			

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65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers?**

- No.
- Yes.

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No.
- Yes.

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No.
- Yes.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

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	Total face amount	Doubtful or uncollectible amount
72. Tax refunds and unused net operating losses (NOLs)		
Description (for example, federal, state, local)		
72.1 See attached AB Exhibit 72		\$604,337,697.17
73. Interests in insurance policies or annuities		
74. Causes of action against third parties (whether or not a lawsuit has been filed)		
Nature of claim		
Amount Requested		
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
Nature of claim		
Amount Requested		
76. Trusts, equitable or future interests in property		
77. Other property of any kind not already listed		
Examples: Season tickets, country club membership		
78. Total of Part 11.		\$604,337,697.17
Add lines 71 through 77. Copy the total to line 90.		
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?		
<input checked="" type="checkbox"/> No.		
<input type="checkbox"/> Yes.		

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Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$205,766.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$156,906.01	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real Property. <i>Copy line 56, Part 9.</i>		
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i>	\$604,337,697.17	
91. Total. Add lines 80 through 90 for each column.	91a. \$604,700,369.18	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$604,700,369.18

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 10, QUESTION 60

**PATENTS, COPYRIGHTS, TRADEMARKS, OR TRADE
SECRETS**

TriVascular, Inc

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Schedule AB Question 60: Patents, copyrights, trademarks, or trade secrets

General Description	Net Book Value	Valuation Method	Current Value
Advanced Endovascular Graft	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Endovascular Graft For Aneurysms Involving Major Branch Vessels	N/A	N/A	N/A
System And Method Of Pivoted Stent Deployment	N/A	N/A	N/A
Systems And Methods For Guidewire Crossover For Bifurcated Prostheses	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Delivery Catheter For Endovascular Device	N/A	N/A	N/A
Low Profile Stent And Delivery System	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Endovascular Graft Joint And Method For Manufacture	N/A	N/A	N/A
Non-Degradable, Low Swelling, Water Soluble Radiopaque Hydrogel Polymer	N/A	N/A	N/A
Endovascular Delivery System With An Improved Radiopaque Marker Scheme	N/A	N/A	N/A
Low Profile Stent Graft And Delivery System	N/A	N/A	N/A
Fenestrated Inflatable Graft	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Endovascular Delivery System With Flexible And Torqueable Hypotube	N/A	N/A	N/A
Endovascular Graft Joint And Method For Manufacture	N/A	N/A	N/A
Durable Stent Graft With Tapered Struts And Stable Delivery Methods And Devices	N/A	N/A	N/A
In Vitro Testing Of Endovascular Device	N/A	N/A	N/A
Advanced Endovascular Graft Delivery System And Method Of Treatment	N/A	N/A	N/A
Method Of Delivering Advanced Endovascular Graft And System	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Apparatus For Manufacturing An Endovascular Graft Section	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Virtual Prototyping And Testing For Medical Device Development	N/A	N/A	N/A
Asymmetric Stent Apparatus And Method	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Endovascular Graft Joint And Method For Manufacture	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft	N/A	N/A	N/A
Endovascular Graft And Method Of Delivery	N/A	N/A	N/A
Inflatable Porous Implants And Methods For Drug Delivery	N/A	N/A	N/A
Inflatable Intraluminal Graft	N/A	N/A	N/A
Stent And Delivery System For Deployment Thereof	N/A	N/A	N/A
Virtual Prototyping And Testing For Medical Device Development	N/A	N/A	N/A
Dual Chamber Cuff Structure	N/A	N/A	N/A
Barbed Radially Expandable Stent	N/A	N/A	N/A
Securement Assembly And Method For Expandable Endovascular Device	N/A	N/A	N/A
System And Method Of Pivoted Stent Deployment	N/A	N/A	N/A
Constant Force Material Delivery System And Method	N/A	N/A	N/A
Passive Hemostatic Sheath Valve	N/A	N/A	N/A
Virtual Prototyping And Testing For Medical Device Development	N/A	N/A	N/A
Inflatable Porous Implants And Methods For Drug Delivery	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Constant Force Material Delivery System And Method	N/A	N/A	N/A
Endovascular Graft Joint And Method For Manufacture	N/A	N/A	N/A
Method For Manufacturing An Endovascular Graft Section	N/A	N/A	N/A
Inflatable Implant	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Expandable Intracorporeal Device	N/A	N/A	N/A
Passive Hemostatic Sheath Valve	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Kink Resistant Endovascular Graft	N/A	N/A	N/A
Radially Expandable Stent	N/A	N/A	N/A
Method And Apparatus For Shape Forming Endovascular Graft Material	N/A	N/A	N/A
Method For Manufacturing An Endovascular Graft Section	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Endovascular Graft Joint And Method For Manufacture	N/A	N/A	N/A
Delivery System And Method For Expandable Intracorporeal Device	N/A	N/A	N/A

General Description	Net Book Value	Valuation Method	Current Value
Method And Apparatus For Shape Forming Endovascular Graft Material	N/A	N/A	N/A
Delivery System And Method For Bifurcated Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Expandable Intracorporeal Device	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Endovascular Graft For Aneurysms Involving Major Branch Vessels	N/A	N/A	N/A
Systems And Methods For Guidewire Crossover For Bifurcated Prostheses	N/A	N/A	N/A
Low Profile Stent Graft And Delivery System	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Delivery Catheter For Endovascular Device	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Endovascular Delivery System With An Improved Radiopaque Marker Scheme	N/A	N/A	N/A
Non-Degradable, Low Swelling, Water Soluble Radiopaque Hydrogel Polymer	N/A	N/A	N/A
Internal Iliac Preservation Devices And Methods	N/A	N/A	N/A
Stent Graft Delivery System With Access Conduit	N/A	N/A	N/A
Endovascular Delivery System With Flexible And Torqueable Hypotube	N/A	N/A	N/A
Inflatable Occlusion Wire- Balloon For Aortic Applications	N/A	N/A	N/A
Advanced Endovascular Graft And Delivery System	N/A	N/A	N/A
Durable Stent Graft With Tapered Struts And Stable Delivery Methods And Devices	N/A	N/A	N/A
Tandem Modular Endograft	N/A	N/A	N/A
Endoleak Isolation Sleeves And Methods Of Use	N/A	N/A	N/A
Gate Wire For Contralateral Leg Access	N/A	N/A	N/A
Sac Liner For Aneurysm Repair	N/A	N/A	N/A
Asymmetric Stent Apparatus And Method	N/A	N/A	N/A
Low Profile Stent Graft And Delivery System	N/A	N/A	N/A
Advanced Kink Resistant Stent Graft	N/A	N/A	N/A
Vascular Graft Having Limited End Structure	N/A	N/A	N/A
Inflatable Intraluminal Graft	N/A	N/A	N/A
Advanced Endovascular Graft And Delivery System	N/A	N/A	N/A
System And Method Of Pivoted Stent Deployment	N/A	N/A	N/A
Barbed Radially Expandable Stent With Slotted Struts	N/A	N/A	N/A
Fill Tube Manifold And Delivery Methods For Endovascular Graft	N/A	N/A	N/A
Hinged Endovascular Device	N/A	N/A	N/A
Inflatable Implant	N/A	N/A	N/A
Inflatable Implant53480	N/A	N/A	N/A
Method Of Delivering Advanced Endovascular Graft	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery	N/A	N/A	N/A
Alignment Stent Apparatus And Method	N/A	N/A	N/A
System And Method Of Securing Stent Barbs	N/A	N/A	N/A
Apparatus For Securing Stent Barbs	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Non-Degradable, Low Swelling, Water Soluble Radiopaque Hydrogel Polymer	N/A	N/A	N/A
Hybrid Modular Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft	N/A	N/A	N/A
Methods, Compositions And Devices For Embolizing Body Lumens	N/A	N/A	N/A
Endoluminal Prosthesis Endoleak Management	N/A	N/A	N/A
Endovascular Graft Joint And Method For Manufacture	N/A	N/A	N/A
Layered Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Inflatable Intraluminal Graft	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft	N/A	N/A	N/A
Layered Endovascular Graft	N/A	N/A	N/A
Stent-Graft With Improved Flexibility	N/A	N/A	N/A
Passive Hemostatic Sheath Valve	N/A	N/A	N/A
Fluid Mixing Apparatus And Method	N/A	N/A	N/A
Delivery System And Method For Expandable Intracorporeal Device	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Layered Endovascular Graft	N/A	N/A	N/A

General Description	Net Book Value	Valuation Method	Current Value
Endovascular Graft Having Longitudinally Displaceable Sections	N/A	N/A	N/A
Delivery Catheter For Endovascular Device	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Endovascular Delivery System With An Improved Radiopaque Marker Scheme	N/A	N/A	N/A
Non-Degradable, Low Swelling, Water Soluble Radiopaque Hydrogel Polymer	N/A	N/A	N/A
Stent Graft Delivery System With Access Conduit	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Low Profile Stent And Delivery System	N/A	N/A	N/A
Endovascular Delivery System With Flexible And Torqueable Hypotube	N/A	N/A	N/A
Advanced Endovascular Graft And Delivery System	N/A	N/A	N/A
Durable Stent Graft With Tapered Struts And Stable Delivery Methods And Devices	N/A	N/A	N/A
Sac Liner For Aneurysm Repair	N/A	N/A	N/A
Gate Wire For Contralateral Leg Access	N/A	N/A	N/A
Asymmetric Stent Apparatus And Method	N/A	N/A	N/A
Low Profile Stent Graft And Delivery System	N/A	N/A	N/A
Advanced Kink Resistant Stent Graft	N/A	N/A	N/A
Vascular Graft Having Limited End Structure	N/A	N/A	N/A
Inflatable Intraluminal Graft	N/A	N/A	N/A
Advanced Endovascular Graft And Delivery System	N/A	N/A	N/A
System And Method Of Pivoted Stent Deployment	N/A	N/A	N/A
Barbed Radially Expandable Stent With Slotted Struts	N/A	N/A	N/A
Fill Tube Manifold And Delivery Methods For Endovascular Graft	N/A	N/A	N/A
Hinged Endovascular Device	N/A	N/A	N/A
Method Of Delivering Advanced Endovascular Graft	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery	N/A	N/A	N/A
System And Method Of Securing Stent Barbs	N/A	N/A	N/A
Alignment Stent Apparatus And Method	N/A	N/A	N/A
Apparatus For Securing Stent Barbs	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing	N/A	N/A	N/A
Hybrid Modular Endovascular Graft	N/A	N/A	N/A
Non-Degradable Low Swelling, Water Soluble Radiopaque Hydrogel Polymer	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft	N/A	N/A	N/A
Modular Endovascular Graft	N/A	N/A	N/A
Methods, Compositions And Devices For Embolizing Body Lumens	N/A	N/A	N/A
Endoluminal Prosthesis Endoleak Management	N/A	N/A	N/A
Endovascular Graft Joint And Method For Manufacture	N/A	N/A	N/A
Layered Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft	N/A	N/A	N/A
Inflatable Intraluminal Graft	N/A	N/A	N/A
Endovascular Graft	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft	N/A	N/A	N/A
Layered Endovascular Graft	N/A	N/A	N/A
Advanced Kink-Resistant Stent Graft Hochentwickeltes Knickbeständiges Stenttransplantat Endoprothèse Évoluée Résistant Au Pliage	N/A	N/A	N/A
Inflatable Implant Aufblasbares Implantat Implant Gonflable	N/A	N/A	N/A
Endovascular Graft For Aneurysms Involving Major Branch Vessels Endovaskuläres Transplantat Für Aneurysmen Mit Beteiligung Von Grossen Verzweigten Gefässen Greffon Endovasculaire Pour Aneurismes Mettant En Jeu Des Vaisseaux Ramifies Principaux	N/A	N/A	N/A
Advanced Endovascular Graft And Delivery System Fortschrittliches Endovaskuläres Transplantat Und System Zu Seiner Verabreichung Greffe Endovasculaire Avancee Et Système De Pose Associe	N/A	N/A	N/A
Delivery Catheter For Endovascular Device Einführkatheter Für Eine Endovaskuläre Vorrichtung Catheter De Delivrance Pour Dispositif Endovasculaire	N/A	N/A	N/A
Endovascular Graft Endovaskuläres Gewebe Greffe Endovasculaire	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing Ptfe-Lagen Und Herstellungsverfahren Couches De Ptfe Et Procèdes De Fabrication	N/A	N/A	N/A
Advanced Endovascular Graft Fortschrittliches Endovaskuläres Transplantat Greffon Endovasculaire Evolue	N/A	N/A	N/A

General Description	Net Book Value	Valuation Method	Current Value
Non-Degradable Low Swelling, Water Soluble Radiopaque Hydrogels Nicht Abbaubares, Schwach Anschwellendes, Wasserlösliches Röntgendichtes Hydrogelpolymer Polymère Absorbant L'Eau, Radiopaque, Soluble Dans L'Eau, À Faible Gonflement Et Non Degradable	N/A	N/A	N/A
Endovascular Graft Endovaskuläres Transplantat Greffe Endovasculaire	N/A	N/A	N/A
Kink Resistant Endovascular Graft Knickbeständiges Stentimplantat Stent À Greffer Resistant Au Pliage	N/A	N/A	N/A
Delivery System For Graft Abgabesystem Für Graft Système De Mise En Place Pour Prothèse	N/A	N/A	N/A
Delivery System For Bifurcated Graft Vorrichtung Zur Platzierung Von Zweigeteilten Endoprothesen Systeme De	N/A	N/A	N/A
Mise En Place D'Un Greffon A Bifurcation			
Advanced Endovascular Graft Erweitertes Endovaskuläres Transplantat Greffe Endovasculaire Évoluée	N/A	N/A	N/A
Kink Resistant Endovascular Graft Knickfestes Endovaskuläres Implantat Implant Endovasculaire Resistant A La Deformation	N/A	N/A	N/A
Non-Degradable Low Swelling, Water Soluble Radiopaque Hydrogels Nicht-Abbaubare Wenig Quellende Wasserlösliche Röntgendichte Hydrogels Hydrogel Radiopaque, Soluble Dans L'Eau, Non Degradable Et A Faible Gonflement	N/A	N/A	N/A
Inflatable Intraluminal Graft Aufblasbarer Intraluminaler Pfropfen Greffon Intraluminal Gonflable	N/A	N/A	N/A
Endovascular Graft Endovaskuläres Implantat Greffon Endovasculaire	N/A	N/A	N/A
Stent Graft Delivery System With Access Conduit Stentgratfeinführungssystem Mit Zugangskanal Systeme De Pose De Greffe Et Prothese Endovasculaire Avec Conduit D'Acces	N/A	N/A	N/A
Internal Iliac Preservation Devices And Methods Vorrichtungen Und Verfahren Zur Internen Beckenkonservierung Dispositifs Et Procédés De Préservation De L'Iliaque Interne	N/A	N/A	N/A
Inflatable Occlusion Wire- Balloon For Aortic Applications Aufblasbarer Okklusionsdrahtballon Für Anwendungen In Der Aorta Ballonnet De Fil D'Occlusion Gonflable Pour Applications Aortiques	N/A	N/A	N/A
Systems For Guidewire Crossover For Bifurcated Prostheses Systeme Für Führungsdrahtübergang Für Verzweigte Prothesen Systèmes Pour Un Croisement	N/A	N/A	N/A
De Fil-Guide Pour Des Prothèses Bifurquées			
Systems For Guidewire Crossover For Bifurcated Prostheses	N/A	N/A	N/A
Systems For Guidewire Crossover For Bifurcated Prostheses	N/A	N/A	N/A
Systems For Guidewire Crossover For Bifurcated Prostheses	N/A	N/A	N/A
Systems For Guidewire Crossover For Bifurcated Prostheses	N/A	N/A	N/A
Tandem Modular Endograft Modulares Tandem-Endograft Endogreffe Modulaire En Tandem	N/A	N/A	N/A
Durable Stent Graft With Tapered Struts And Stable Delivery Methods And Devices Dauerhaftes Stentimplantat Mit Konischen Streben Und Stabile Freisetzungsvorrichtungen Endoprothèse Vasculaire Durable Avec Entretoises Coniques Et Procédés Et Dispositifs De Délivrance Stables	N/A	N/A	N/A
Endovascular Delivery System With An Improved Radiopaque Marker Scheme Endovaskuläres Freisetzungssystem Mit Verbessertem Röntgenmarkerschema Système De Pose Endovasculaire Ayant Une Technique De Marqueur Radio-Opaque Améliorée	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg Gegabelte Endovaskuläre Prothese Mit Angebundenem Kontralateralem Bein Prothèse Endovasculaire Bifurquée Possédant Une Jambe Controlatérale Avec Attache	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg	N/A	N/A	N/A
Low Profile Stent Graft And Delivery System Flaches Stenttransplantat Und Freisetzungssystem Endoprothèse Vasculaire À Profil Bas Et Système De Délivrance	N/A	N/A	N/A
Alignment Stent Apparatus And Method Vorrichtung Und Verfahren Zur Stentausrichtung Appareil D'Endoprothèse D'Alignement Et Procédé	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery Modularer Gefässersatz Für Perkutane Freisetzung Mit Niedrigem Profil Greffon Vasculaire Modulaire Pour Administration Percutanée À Profil Réduit	N/A	N/A	N/A
Method And Apparatus For Manufacturing An Endovascular Graft Section Verfahren Und Vorrichtung Zur Herstellung Eines Endovaskulären Transplantatabschnitts Procédé Et Appareil De Fabrication D'Une Section De Greffon Endocoronaire	N/A	N/A	N/A
Endoluminal Prosthesis Deployment Devices And Methods Dispositifs Et Procédés De Déploiement De Prothèse Endoluminale	N/A	N/A	N/A
Stent-Graft With Improved Flexibility Greffon De Stent À Flexibilité Améliorée	N/A	N/A	N/A
Balloon Assisted Endoluminal Prosthesis Deployment Déploiement De Prothèse Endoluminale Assisté Par Ballonnet	N/A	N/A	N/A

General Description	Net Book Value	Valuation Method	Current Value
Internal Iliac Preservation Devices And Methods Dispositifs Et Procédés De Préservation De L'Iliaque Interne	N/A	N/A	N/A
Stent Graft Delivery System With Access Conduit Systeme De Pose De Greffe Et Prothese Endovasculaire Avec Conduit D'Acces	N/A	N/A	N/A
Inflatable Occlusion Wire- Balloon For Aortic Applications Ballonnet De Fil D'Occlusion Gonflable Pour Applications Aortiques	N/A	N/A	N/A
Systems And Methods For Guidewire Crossover For Bifurcated Prostheses Systèmes Et Procédés Pour Un Croisement De Fil-Guide Pour Des Prothèses Bifurquées	N/A	N/A	N/A
Tandem Modular Endograft Endogreffe Modulaire En Tandem	N/A	N/A	N/A
Endovascular Graft For Aneurysms Involving Major Branch Vessels Greffon Endovasculaire Pour Aneurysmes Mettant En Jeu Des Vaisseaux Ramifiés Principaux	N/A	N/A	N/A
Sac Liner For Aneurysm Repair Revêtement Sac Pour Reparation D'Aneurysme	N/A	N/A	N/A
Gate Wire For Contralateral Leg Access Fil Guide Pour Permettre Un Accès À Un Jambage Controlateral	N/A	N/A	N/A
Bifurcated Endovascular Prosthesis Having Tethered Contralateral Leg Prothèse Endovasculaire Bifurquée Possédant Une Jambe Controlaterale Avec Attache	N/A	N/A	N/A
Endovascular Delivery System With An Improved Radiopaque Marker Scheme Système De Pose Endovasculaire Ayant Une Technique De Marqueur Radio-Opaque Améliorée	N/A	N/A	N/A
Endovascular Delivery System With Flexible And Torqueable Hypotube Système De Pose Endovasculaire Pourvu D'Un Hypotube Flexible Et Pouvant Être Soumis À Un Couple De Torsion	N/A	N/A	N/A
Delivery Catheter For Endovascular Device Cathéter De Délivrance Pour Dispositif Endovasculaire	N/A	N/A	N/A
Durable Stent Graft With Tapered Struts And Stable Delivery Methods And Devices Endoprothèse Vasculaire Durable Avec Entretentes Coniques Et Procédés Et Dispositifs De Délivrance Stables	N/A	N/A	N/A
Low Profile Stent Graft And Delivery System Endoprothèse Vasculaire À Profil Bas Et Système De Délivrance	N/A	N/A	N/A
Advanced Kink-Resistant Stent Graft Endoprothèse Évoluée Résistant Au Pliage	N/A	N/A	N/A
Advanced Endovascular Graft And Delivery System Greffe Endovasculaire Avancée Et Système De Pose Associé	N/A	N/A	N/A
Fill Tube Manifold And Delivery Methods For Endovascular Graft Collecteur De Tube De Remplissage Et Procédés De Pose De Greffon Endovasculaire	N/A	N/A	N/A
Endovaskuläres Implantat	N/A	N/A	N/A
Virtual Prototyping And Testing For Medical Device Development Essai Et Prototypage Virtuels De Mise Au Point De Dispositifs Médicaux	N/A	N/A	N/A
Delivery System And Method For Bifurcated Graft Methode Et Systeme De Mise En Place D'Un Greffon A Bifurcation	N/A	N/A	N/A
Endovascular Graft Greffon Endovasculaire	N/A	N/A	N/A
Inflatable Intraluminal Graft Greffon Intraluminal Gonflable	N/A	N/A	N/A
Inflatable Intraluminal Graft Greffon Intraluminal Gonflable	N/A	N/A	N/A
Endovascular Graft Greffon Endovasculaire	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Method And Apparatus For Manufacturing An Endovascular Graft Section	N/A	N/A	N/A
Advanced Endovascular Graft	N/A	N/A	N/A
Method And Apparatus For Manufacturing An Endovascular Graft Section	N/A	N/A	N/A
Virtual Prototyping And Testing For Medical Device Development	N/A	N/A	N/A
Delivery System And Method For Expandable Intracorporeal Device	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery	N/A	N/A	N/A
Modular Vascular Graft For Low Profile Percutaneous Delivery	N/A	N/A	N/A
Advanced Kink-Resistant Stent Graft	N/A	N/A	N/A
Inflatable Occlusion Wire-Balloon For Aortic Applications	N/A	N/A	N/A
Passive Hemostatic Sheath Valve	N/A	N/A	N/A
Modular Stent Graft Systems And Methods With Inflatable Fill Structures	N/A	N/A	N/A
Passive Hemostatic Sheath Valve	N/A	N/A	N/A
Endovascular Delivery System With An Improved Radiopaque Marker Scheme	N/A	N/A	N/A
Endoluminal Prosthesis Deployment Devices And Methods	N/A	N/A	N/A
Balloon Assisted Endoluminal Prosthesis Deployment	N/A	N/A	N/A
Stent-Graft With Improved Flexibility	N/A	N/A	N/A
Ptfe Layers And Methods Of Manufacturing Customseal	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Ovation Alto	N/A	N/A	N/A

General Description	Net Book Value	Valuation Method	Current Value
Ovation Prime	N/A	N/A	N/A
Ovation Prime Symbol	N/A	N/A	N/A
Trivascular	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Customseal	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Ovation Alto	N/A	N/A	N/A
Ovation Prime	N/A	N/A	N/A
Ovation Prime Symbol	N/A	N/A	N/A
Trivascular	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Customseal	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Ovation Alto	N/A	N/A	N/A
Ovation Prime	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Customseal	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Ovation Alto	N/A	N/A	N/A
Ovation Prime	N/A	N/A	N/A
Ovation Prime Symbol	N/A	N/A	N/A
Trivascular	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Customseal	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Ovation Alto	N/A	N/A	N/A
Ovation Prime	N/A	N/A	N/A
Ovation Prime Symbol	N/A	N/A	N/A
Trivascular	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Customseal	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Ovation Alto	N/A	N/A	N/A
Ovation Prime	N/A	N/A	N/A
Ovation Prime Symbol	N/A	N/A	N/A
Trivascular	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Customseal	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Ovation Alto	N/A	N/A	N/A
Ovation Prime	N/A	N/A	N/A
Ovation Prime Symbol	N/A	N/A	N/A
Trivascular	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A
Ovation	N/A	N/A	N/A
Trivascular Symbol	N/A	N/A	N/A

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 11, QUESTION 72

**TAX REFUNDS AND UNUSED NET OPERATING LOSSES
(NOLS)**

TriVascular, Inc.

Case No. 20-31846

AB Question 72: Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
State NOL - Georgia	2018	\$3,018,780.00
State NOL - Louisiana	2018	\$1,722,002.00
State NOL - Maryland	2018	\$2.66
State NOL - North Carolina	2018	\$1,044,402.62
State NOL - Virginia	2018	\$92,885.00
Federal NOL	2018	\$339,600,656.56
State NOL - Alaska	2018	\$4,688.00
State NOL - Arizona	2018	\$11,538,469.74
State NOL - California	2018	\$104,191,298.00
State NOL - Colorado	2018	\$1,904,886.00
State NOL - Connecticut	2018	\$962,999.00
Local NOL - District of Columbia	2018	\$940,649.00
State NOL - Florida	2018	\$4,964,488.00
State NOL - Hawaii	2018	\$125,838.00
State NOL - Illinois	2018	\$17,152,622.50
State NOL - Kansas	2018	\$537,626.00
State NOL - Maine	2018	\$701,778.45
State NOL - Massachusetts	2018	\$3,520.00
State NOL - Michigan	2018	\$2,931,857.00
State NOL - Minnesota	2018	\$16,673,723.00
State NOL - Montana	2018	\$253,084.00
State NOL - Nebraska	2018	\$682,988.00
State NOL - New Hampshire	2018	\$839,811.00
State NOL - New Mexico	2018	\$479,621.11
State NOL - New York	2018	\$36,228,643.00
State NOL - North Dakota	2018	\$230.00
State NOL - Oregon	2018	\$1,040,337.00
State NOL - Rhode Island	2018	\$237,696.94
State NOL - South Carolina	2018	\$30,937,883.00
State NOL - Utah	2018	\$480,502.00
State NOL - Vermont	2018	\$59,867.00
State NOL - West Virginia	2018	\$388,233.00
State NOL - Wisconsin	2018	\$1,261,806.00
Federal R&D Credit	2018	\$9,865,120.16
Section 163 (j) carryover	2018	\$13,468,703.42
Total		\$604,337,697.17

Debtor Name **TriVascular, Inc.**
United States Bankruptcy Court for the Northern District of Texas
 Case number (if known): **20-31846**

Check if this is an amended filing

Official Form 206D

Schedule D - Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims If a creditor has more than one secured claim, list the creditor separately for each claim.

		Amount of Claim <small>Do not deduct the value of collateral</small>	Value of collateral that supports this claim
<p>2.1 Creditor's name DEERFIELD PARTNERS, LP, FIRST-OUT NOTE</p> <p>Creditor's mailing address 780 3RD AVE, 37TH FL NEW YORK, NY 10017</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>4/3/2017</u></p> <p>Last four digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p> <p><small>First and Last Out Notes are pari passu and are priority over all other Secured Debt</small></p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien <u>All Assets of the Debtor</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$44,494,773.52</p>	<p>UNKNOWN</p>

<p>2.2 Creditor's name DEERFIELD PARTNERS, LP, LAST-OUT NOTE</p> <p>Creditor's mailing address 780 3RD AVE, 37TH FL NEW YORK, NY 10017</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>8/9/2018</u></p> <p>Last four digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><small>First and Last Out Notes are pari passu and are priority over all other Secured Debt</small> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien <u>All Assets of the Debtor</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$45,659,525.86</p>	<p>UNKNOWN</p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$179,143,846.42

Debtor Name **TriVascular, Inc.**

Case number (if known): **20-31846**

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim Do not deduct the value of collateral	Value of collateral that supports this claim
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<p>2.3 Creditor's name <u>DEERFIELD PRIVATE DESIGN FUND III, LP, FIRST-</u></p> <p>Creditor's mailing address 780 3RD AVE, 37TH FL NEW YORK, NY 10017</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>4/3/2017</u></p> <p>Last four digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. First and Last Out Notes are pari passu and are priority over all other Secured Debt <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien <u>All Assets of the Debtor</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$44,494,773.52</p>	<p>UNKNOWN</p>
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<p>2.4 Creditor's name <u>DEERFIELD PRIVATE DESIGN FUND IV, LP, FIRST-</u></p> <p>Creditor's mailing address 780 3RD AVE, 37TH FL NEW YORK, NY 10017</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>4/3/2017</u></p> <p>Last four digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. First and Last Out Notes are pari passu and are priority over all other Secured Debt <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien <u>All Assets of the Debtor</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$44,494,773.52</p>	<p>UNKNOWN</p>
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Debtor Name **TriVascular, Inc.**
United States Bankruptcy Court for the Northern District of Texas
 Case number (if known): **20-31846**

Check if this is an amended filing

Official Form 206E/F

Schedule E/F - Creditors Who Have Claims Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims?

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is:</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>

Debtor Name **TriVascular, Inc.**

Case number (if known): **20-31846**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
<p>3.1</p> <p>Nonpriority creditor's name and mailing address DR ANDREW KERR C/O CHARLES W SABER 2029 CENTURY PARK E, 6TH FL WASHINGTON, DC 20006</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is:</p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>UNKNOWN</p>

Debtor Name **TriVascular, Inc.**

Case number (if known): **20-31846**

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Debtor Name **TriVascular, Inc.**

Case number (if known): **20-31846**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00

5b. Total claims from Part 2

\$0.00

5c. Total claims of Parts 1 and 2

Lines 5a + 5b = 5c

\$0.00

Debtor Name **TriVascular, Inc.**
United States Bankruptcy Court for the Northern District of Texas
 Case number (if known): **20-31846**

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	BOCA RATON REGIONAL HOSPITAL 800 MEADOWS RD BOCA RATON, FL 33486
		Continuing unless terminated by written notice	
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	CHRISTIE CLINIC, LLC 101 WEST UNIVERSITY AVE CHAMPAIGN, IL 61820
		Continuing unless terminated by written notice	
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	BRAZIL REGISTRATION HOLDER AGREEMENT BETWEEN TRIVASCULAR & EMERGO	EMERGO BRAZIL IMPORT SIA TRECHO 3, LOTES 2010/2020 10 ANDAR, ED MYRIAN BAIRRO: ZONA INDUSTRIAL BRASILLIA, D.F. CEP 71200-030 BRAZIL
		Continuing unless terminated upon written notice	
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	BRAZIL REGISTRATION HOLDER (ADDITIONAL FEE), SUBMISSIONS SUPPORT (REGULATORY AND QUALITY) - OVATION IX	EMERGO GLOBAL CONSULTING LLC 816 CONGRESS AVE, STE 1400 AUSTIN, TX 78701
		Month to month	
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	MASTER CONSULTING SERVICES AGREEMENT BETWEEN TRIVASCULAR & EMERGO - POINTS TO LOWER LEVEL STATEMENTS OF WORK	EMERGO GLOBAL CONSULTING LLC 2500 BEE CAVE RD, BLDG I, STE 300 AUSTIN, TX 78746
		Continuing unless terminated upon written notice	

Debtor Name **TriVascular, Inc.**Case number (if known): **20-31846****Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	INTERCOMPANY SUPPLY AGREEMENT	ENDOLOGIX, INC 2 MUSICK IRVINE, CA 92618
	State the term remaining List the contract number of any government contract	Year to year renewal	
2.7	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	EVERGREENHEALTH 12040 NE 128TH ST SEATTLE, WA 98034
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	
2.8	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	HACKENSACK UNIVERSITY MEDICAL CENTER 30 PROSPECT AVE HACKENSACK, NJ 07601
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	
2.9	State what the contract or lease is for and the nature of the debtor's interest	AUTHORIZED REP FOR OVATION IN EU	MEDITECH STRATEGIC CONSULTANTS BV MAASTRICHTERLAAN 127-129 VAALS, EN 6291 THE NETHERLANDS
	State the term remaining List the contract number of any government contract	Continuing unless terminated upon written notice	
2.10	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	NORTH CENTRAL HEART INSTITUTE 4520 WEST 69TH ST SIOUX FALLS, SD 57108
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	
2.11	State what the contract or lease is for and the nature of the debtor's interest	NSAI CERTIFIED COMPANIES CONTRACT WITH QUOTATION	NSAI, INC 402 AMHERST ST NASHUA, NH 03063
	State the term remaining List the contract number of any government contract	Continuing unless terminated upon written notice	

Debtor Name **TriVascular, Inc.**

Case number (if known): **20-31846**

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.12	State what the contract or lease is for and the nature of the debtor's interest	NSAI 2015 FEE SCHEDULE	NSAI, INC 402 AMHERST ST NASHUA, NH 03063
	State the term remaining List the contract number of any government contract	Continuing unless terminated upon written notice	
2.13	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	OSF MULTI-SPECIALTY GROUP DBA OSF HEALTHCARE CARDIOVASCULAR INSTITUTE 5405 N KNOXVILLE AVE PEORIA, IL 61614
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	
2.14	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	ST JOSEPH HOSPITAL OF ORANGE 1100 W STEWART DR ORANGE, CA 92868
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	
2.15	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	THE FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH 350 COMMUNITY DR MANHASSET, NY 11030
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	
2.16	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	THE RESEARCH FOUNDATION FOR THE STATE UNIVERSITY OF NEW YORK UNIVERSITY OF BUFFALO 402 CROFTS HALL BUFFALO, NY 14260
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	
2.17	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT- CLINICAL STUDY: OVATION PAS	YALE UNIVERSITY 150 MUNSON ST 25 SCIENCE PARK, 3RD FL NEW HAVEN, CT 06511
	State the term remaining List the contract number of any government contract	Continuing unless terminated by written notice	

Debtor Name **TriVascular, Inc.**
United States Bankruptcy Court for the Northern District of Texas
 Case number (if known): **20-31846**

Check if this is an amended filing

Official Form 206H
Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any codebtors?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply
2.1	CVD/RMS ACQUISITION CORP 2 MUSICK IRVINE, CA 92618	Deerfield Partners, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	CVD/RMS ACQUISITION CORP 2 MUSICK SANTA ROSA, CA 95403	Deerfield Partners, L.P., Last-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	CVD/RMS ACQUISITION CORP 2 MUSICK SANTA ROSA, CA 95403	Deerfield Private Design Fund III, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	CVD/RMS ACQUISITION CORP 2 MUSICK IRVINE, CA 92618	Deerfield Private Design Fund IV, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	ENDOLOGIX CANADA, LLC 3910 BRICKWAY BLVD. SANTA ROSA, CA 95403	Deerfield Partners, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Name **TriVascular, Inc.**

Case number (if known): **20-31846**

Additional Page(s) if Debtor has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply
2.6	ENDOLOGIX CANADA, LLC 3910 BRICKWAY BLVD. IRVINE, CA 92618	Deerfield Partners, L.P., Last-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	ENDOLOGIX CANADA, LLC 3910 BRICKWAY BLVD. IRVINE, CA 92618	Deerfield Private Design Fund III, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	ENDOLOGIX CANADA, LLC 3910 BRICKWAY BLVD. SANTA ROSA, CA 95403	Deerfield Private Design Fund IV, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	ENDOLOGIX, INC. 2 MUSICK IRVINE, CA 92618	Deerfield Partners, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	ENDOLOGIX, INC. 2 MUSICK SANTA ROSA, CA 95403	Deerfield Partners, L.P., Last-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	ENDOLOGIX, INC. 2 MUSICK SANTA ROSA, CA 95403	Deerfield Private Design Fund III, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	ENDOLOGIX, INC. 2 MUSICK IRVINE, CA 92618	Deerfield Private Design Fund IV, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	NELLIX, INC. 2 MUSICK IRVINE, CA 92618	Deerfield Partners, L.P., First-out Note	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Name **TriVascular, Inc.**Case number (if known): **20-31846****Additional Page(s) if Debtor has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor		
Name	Mailing Address	Name		Check all schedules that apply
2.14	NELLIX, INC. 2 MUSICK SANTA ROSA, CA 95403	Deerfield Partners, L.P., Last-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	NELLIX, INC. 2 MUSICK SANTA ROSA, CA 95403	Deerfield Private Design Fund III, L.P., First-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	NELLIX, INC. 2 MUSICK IRVINE, CA 92618	Deerfield Private Design Fund IV, L.P., First-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	RMS/ENDOLOGIX SIDEWAYS MERGER CORP 2 MUSICK IRVINE, CA 92618	Deerfield Partners, L.P., First-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	RMS/ENDOLOGIX SIDEWAYS MERGER CORP 2 MUSICK IRVINE, CA 92618	Deerfield Partners, L.P., Last-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	RMS/ENDOLOGIX SIDEWAYS MERGER CORP 2 MUSICK IRVINE, CA 92618	Deerfield Private Design Fund III, L.P., First-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	RMS/ENDOLOGIX SIDEWAYS MERGER CORP 2 MUSICK IRVINE, CA 92618	Deerfield Private Design Fund IV, L.P., First-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	TRIVASCULAR SALES LLC 3910 BRICKWAY BLVD. SANTA ROSA, CA 95403	Deerfield Partners, L.P., First-out Note		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Name **TriVascular, Inc.**

Case number (if known): **20-31846**

Additional Page(s) if Debtor has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing Address	Name	<i>Check all schedules that apply</i>	
2.22	TRIVASCULAR SALES LLC 3910 BRICKWAY BLVD. IRVINE, CA 92618	Deerfield Partners, L.P., Last-out Note	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.23	TRIVASCULAR SALES LLC 3910 BRICKWAY BLVD. IRVINE, CA 92618	Deerfield Private Design Fund III, L.P., First-out Note	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	TRIVASCULAR SALES LLC 3910 BRICKWAY BLVD. SANTA ROSA, CA 95403	Deerfield Private Design Fund IV, L.P., First-out Note	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	TRIVASCULAR TECHNOLOGIES, INC. 3910 BRICKWAY BLVD. SANTA ROSA, CA 95403	Deerfield Partners, L.P., First-out Note	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	TRIVASCULAR TECHNOLOGIES, INC. 3910 BRICKWAY BLVD. IRVINE, CA 92618	Deerfield Partners, L.P., Last-out Note	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.27	TRIVASCULAR TECHNOLOGIES, INC. 3910 BRICKWAY BLVD. IRVINE, CA 92618	Deerfield Private Design Fund III, L.P., First-out Note	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	TRIVASCULAR TECHNOLOGIES, INC. 3910 BRICKWAY BLVD. SANTA ROSA, CA 95403	Deerfield Private Design Fund IV, L.P., First-out Note	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Name TriVascular, Inc.
United States Bankruptcy Court for the Northern District of Texas
Case Number: 20-31846

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets- Real and Personal Property* (Official Form 206 A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- Schedule H: Codebtors* (Official Form 206 H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I, the Interim CFO of the TriVascular, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 8/4/2020
MM / DD / YYYY

Signature /s/ Cynthia Pinto

Cynthia Pinto
Printed Name

Interim CFO
Title