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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
TRIVASCULAR SALES LLC, *et al.*,¹ § Case No. 20-31840 (SGJ)
§
Debtors. § (Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING DEBTORS’
THIRD AMENDED JOINT PLAN OF REORGANIZATION UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE; (II) OCCURRENCE OF
EFFECTIVE DATE; AND (III) BAR DATES FOR ADMINISTRATIVE CLAIMS,
ACCRUED PROFESSIONAL COMPENSATION CLAIMS AND REJECTION CLAIMS**

PLEASE TAKE NOTICE THAT, on September 16, 2020, the Honorable Stacey G.C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, entered an order [Docket No. 390] (the “Confirmation Order”) confirming the *Debtors’ Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated September 14, 2020 [Docket No. 364] (including all exhibits thereto and as the same may be further amended, modified or supplemented from time to time, the “Plan”). Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and Confirmation Order.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: TriVascular Sales LLC (9179), Endologix, Inc. (8265), CVD/RMS Acquisition Corp. (8438), TriVascular Technologies, Inc. (7313), RMS/Endologix Sideways Merger Corp. (2974), Nellix, Inc. (8416), TriVascular, Inc. (2620), and Endologix Canada, LLC (2872). The corporate headquarters and the mailing address for the Reorganized Debtors listed above is 2 Musick, Irvine, California 92618.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Confirmation Order, the Debtors hereby give notice that the Plan became effective in accordance with its terms on October 1, 2020 (the “Effective Date”). Accordingly, the Plan and its provisions are binding on, among others, the Debtors, the Reorganized Debtors, and any holder of a Claim against or Interest in the Debtors, as provided in the Plan.

PLEASE TAKE FURTHER NOTICE THAT, all final requests for Accrued Professional Compensation Claims shall be Filed **no later than thirty (30) days after the Effective Date**. All final requests for Accrued Professional Compensation Claims shall be served upon the following parties:

- a. counsel for the Debtors, DLA Piper LLP (US), 1900 North Pearl Street, Suite 2200, Dallas, Texas 75201 (Attn: James P. Muenker, Esq. [james.muenker@us.dlapiper.com]; Andrew B. Zollinger, Esq. [andrew.zollinger@us.dlapiper.com] and David E. Avraham, Esq. [david.avraham@us.dlapiper.com]); 1251 Avenue of the Americas, New York, New York 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@us.dlapiper.com]); and 200 South Biscayne Boulevard, Suite 2500, Miami, Florida 33131 (Attn: Rachel Nanes, Esq. [rachel.nanes@us.dlapiper.com]);
- b. the Office of the United States Trustee for the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce Street, Room 976, Dallas, TX 75242 (Attn: Lisa L. Lambert, Esq. [Lisa.L.Lambert@usdoj.gov], Nancy Resnick, Esq. [Nancy.S.Resnick@usdoj.gov] and Meredyth A. Kippes, Esq. [Meredyth.A.Kippes@usdoj.gov]);
- c. counsel to the DIP Secured Parties, the Prepetition ABL Agent and the Prepetition Term Loan Agent, Sullivan & Cromwell LLP, 125 Broad St., New York, New York 1004 (Attn: James L. Bromley [bromleyj@sullcrom.com] and Ari B. Blaut [blauta@sullcrom.com]), and Vinson & Elkins LLP, 2001 Ross Ave. Suite 3900, Dallas, Texas 75201 (Attn: Paul E. Heath, Esq. [pheath@velaw.com] and Matthew J. Pyeatt, Esq. [mpyeatt@velaw.com]);
- d. counsel to Wilmington Trust, N.A., as collateral agent with respect to the 5.00% Voluntary Convertible Senior Secured Notes due 2024, Reed Smith LLP, 2501 N. Harwood, Suite 1700, Dallas, TX 75201 (Attn: Keith M. Aurzada, Esq. [kaurzada@reedsmith.com]); and 1201 Market Street, Suite 1500, Wilmington, Delaware 19801 (Attn: Kurt F. Gwynne, Esq. [kgwynne@reedsmith.com] and Mark W. Eckard, Esq. [meckard@reedsmith.com]); and
- e. counsel to the Official Committee of Unsecured Creditors, Kasowitz Benson Torres LLP, 1633 Broadway, New York, NY 10019 (Attn.: David S. Rosner, Esq. [drosner@kasowitz.com], Adam L. Shiff, Esq. [ashiff@kasowitz.com], and Sheron Korpus, Esq. [skorpus@kasowitz.com]); and Norton Rose Fulbright US LLP, 2200 Ross

Avenue, Suite 3600, Dallas, TX 75201 (Attn.: Louis R. Strubeck, Esq. [louis.strubeck@nortonrosefulbright.com], Ryan E. Manns, Esq. [ryan.manns@nortonrosefulbright.com], and Laura L. Smith, Esq. [laura.smith@nortonrosefulbright.com]).

PLEASE TAKE FURTHER NOTICE THAT, each person or entity that holds or wishes to assert a Claim that such person believes is allowable as an Administrative Claim under section 503(b) of the Bankruptcy Code, except for certain Administrative Claims identified in the Plan, and that may have arisen, accrued, or otherwise become due and payable between the Petition Date and the Effective Date must file an application (an “Administrative Claims Request”) requesting allowance of such Administrative Claim **on or before forty-five (45) days after the Effective Date** (the “Administrative Claims Bar Date”). An Administrative Claims Request shall be considered timely-filed only when actually received by the Debtors’ claim agent, Omni Agent Solutions, Inc., by U.S. Mail or other hand delivery system at the following address:

**TriVascular Sales LLC, et al. Claims Processing
c/o Omni Agent Solutions
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367**

Holders of Administrative Claims that are required to File and serve an Administrative Claims Request that do not File and serve such a request by the Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Claims against the Debtors, the Reorganized Debtors and their respective Estates and properties, and such Administrative Claims shall be deemed discharged as of the Effective Date. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article IX.G of the Plan.

PLEASE TAKE FURTHER NOTICE THAT, on September 30, 2020, the Debtors filed and served the *Debtors’ Notice of Rejection of Certain Executory Contracts and Unexpired Leases Pursuant to the Debtors’ Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 417] (the “Rejection Notice”) that included a list of certain Executory Contracts and Unexpired Leases that are deemed rejected by the Debtors, effective as of the Effective Date. All Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan, if any, must be filed with the Bankruptcy Court **within thirty (30) days after service of the Rejection Notice** and shall constitute General Unsecured Claims under the Plan. Any Entity that is required to file a Proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors, the Estates, or their respective properties, and the Debtors, the Reorganized Debtors, and their Estates shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT, to continue to receive notice of documents pursuant to Bankruptcy Rule 2002 after the Effective Date, all Creditors and other parties in interest must file a renewed request with the Bankruptcy Court requesting copies of documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE THAT, copies of the Plan, Confirmation Order, Rejection Notice, and other related documents may be obtained (i) at the website established by the Debtors' noticing agent, Omni Agent Solutions, at <https://www.omniagentsolutions.com/trivascularsales>, (ii) from the Court's website <https://www.txnb.uscourts.gov> via ECF/PACER, or (iii) upon request to undersigned counsel.

Dated: October 1, 2020
Dallas, Texas

Respectfully submitted,

DLA PIPER LLP (US)

By: /s/ Andrew B. Zollinger
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Andrew B. Zollinger, State Bar No. 24063944
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