

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 15
	)	
CDS U.S. HOLDINGS, INC., <i>et al.</i> ,	)	Case No. 20-11719 (CSS)
	)	
Debtors in a Foreign Proceeding, <sup>1</sup>	)	(Jointly Administered)
	)	
	)	

**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR TELEPHONIC HEARING SCHEDULED FOR AUGUST 11, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE VIA ZOOM, PARTIES SHOULD USE THE FOLLOWING INSTRUCTIONS:**

**Topic: Cirque Du Soleil Hearing 20-11719  
Time: August 11, 2020 at 11:00 a.m. Eastern Time (US and Canada)**

**Join Zoom Hearing: <https://www.zoomgov.com/j/1614237060>**

**Meeting ID: 161 423 7060**

**Password: 948457**

**TO APPEAR TELEPHONICALLY VIA COURTCALL, PARTIES MUST MAKE PRIOR ARRANGEMENTS WITH COURTCALL BY TELEPHONE (866-582-6878) OR FACSIMILE (866-533-2946)**

<sup>1</sup> The last four digits of Debtor CDS U.S. Holdings, Inc.'s tax identification number are (0086). Due to the large number of debtor entities in these chapter 15 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing agent at [www.omniagentsolutions.com/cirquedusoleil](http://www.omniagentsolutions.com/cirquedusoleil). The location of the Debtors' service address for purposes of these chapter 15 cases is: 8400, 2e Avenue Montréal, Quebec H1Z 4M6 Canada.

<sup>2</sup> **Amended items are in bold.**

**MATTER GOING FORWARD:**

1. Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 7/1/20] ([Docket No. 2](#)).

Response Deadline: August 4, 2020, at 4:00 p.m.

Responses Received:

- a. Limited Objection and Reservation of Rights of the 2L Group to Debtors' Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 8/4/20] ([Docket No. 76](#)).
- a. Declaration of Laura Femino in Support of the 2L Group's Limited Objection to the Debtors' Verified Petition and Motion for Related Relief [Filed: 8/4/20] ([Docket No. 77](#)).

Reply Deadline: August 6, 2020, at 4:00 p.m.

Replies Received:

- a. Foreign Representative's Reply in Support of the Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 8/6/20] ([Docket No. 83](#)).

Related Documents:

- a. [Proposed] Order Granting Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 7/1/20] ([Docket No. 2](#), [Exhibit A](#)).
- b. Declaration of Foreign Representative Pursuant to 11 U.S.C § 1515 and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 7/1/20] ([Docket No. 4](#)).
- c. Declaration of Guy P. Martel in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 7/1/20] ([Docket No. 5](#)).

- d. Notice of Rescheduled Hearing on Foreign Recognition Proceedings [Filed: 7/17/20] ([Docket No. 54](#)).
- e. Notice of Filing of Revised Order Granting Petition for (I) Recognition as Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 8/6/20] ([Docket No. 84](#)).
- f. **Certification of Counsel Regarding Proposed Order Granting Petition for (I) Recognition as Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Filed: 8/10/20] ([Docket No. 88](#)).**

**Status: The Debtors have filed a certification of counsel to present a revised order resolving the limited objection filed by the 2L Group. The Debtors respectfully request the entry of the order granting the petition for recognition. No hearing is necessary unless required by the Court.**

Dated: August 10, 2020  
Wilmington, Delaware

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Timothy P. Cairns*

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*Proposed Counsel to the Foreign Representative*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
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CDS U.S. HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11719 (CSS)
	)	
Debtors in a Foreign Proceeding.	)	(Jointly Administered)
	)	

**CERTIFICATE OF SERVICE**

I, Timothy P. Cairns, hereby certify that on the 10<sup>th</sup> day of August 2020, I caused a copy of the following documents to be served upon the attached service list in the manner indicated:

**NOTICE OF AMENDED AGENDA FOR TELEPHONIC HEARING SCHEDULED FOR AUGUST 11, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801**

**CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER GRANTING PETITION FOR (I) RECOGNITION AS FOREIGN MAIN PROCEEDINGS, (II) RECOGNITION OF FOREIGN REPRESENTATIVE, AND (III) RELATED RELIEF UNDER CHAPTER 15 OF THE BANKRUPTCY CODE**

/s/ Timothy P. Cairns  
Timothy P. Cairns

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<sup>1</sup> The last four digits of Debtor CDS U.S. Holdings, Inc.’s tax identification number are (0086). Due to the large number of debtor entities in these chapter 15 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing agent at [www.omniagentsolutions.com/cirquedusoleil](http://www.omniagentsolutions.com/cirquedusoleil). The location of the Debtors’ service address for purposes of these chapter 15 cases is: 8400, 2e Avenue Montréal, Quebec H1Z 4M6 Canada.

CDS US Holdings, Inc.  
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Document No. 229595  
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