

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Ashleigh A. Danker, Esq. (CASB No. 138419) Email: ashleigh.danker@dinsmore.com Dinsmore & Shohl LLP 550 S. Hope Street, Ste 1765 Los Angeles, CA 90071 Tel: 213-335-7749 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Peter J. Mastan, Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re: CHINESEINVESTORS.COM, INC., Debtor(s).	CASE NO.: 2:20-bk-15501-ER CHAPTER: 7 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: TBD	Time: TBD
Location: Courtroom 1568 (Hon. Ernest M. Robles) 255 E. Temple Street, L.A., CA 90012 (telephonic hearing)	

Type of Sale: Public Private **Last date to file objections:** TBD **Description of property to be sold:**
 Certain assets of the Debtor related to its operation of an online web platform providing in-language (Chinese) financial information regarding U.S. stocks and investments, including its customer subscriber list, registered domain names (Chineseinvestors.com and Chinesefn.com), social media accounts, trademarks, and database (collectively, the "Assets") on substantially the terms of the Asset Purchase Agreement (as it may be amended or modified) attached to the Sale Motion as Exhibit 1.

Terms and conditions of sale:
 Hearing is requested on shortened time. Sale price is \$250,000.00, subject to overbid by Qualified Bidders at the hearing. Initial overbid is at least \$275,000.00. Subsequent overbids are in increments of \$10,000.00. No contingencies. An Amended Notice of Sale of Estate Property shall be filed with the hearing date/time and other deadlines.

Proposed sale price: \$ 250,000.00 _____

Overbid procedure (if any):

Overbid packages must be received by 10:00 a.m. on the business day prior to the hearing including: (i) written offer of at least \$275,000.00, (ii) cashier's check for \$100,000.00, (iii) satisfactory proof of available funds in the highest amount bidder wishes to be qualified to bid, and (iv) waiver of all contingencies and further due diligence.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

TBD (see amended Notice to be filed and published on the Court's website after Order Shortening Time Is Entered).
Courtroom 1568 (Hon. Ernest M. Robles), remote hearing via Court Call
255 E. Temple Street
Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Ashleigh A. Danker, Esq., Counsel for Trustee
Dinsmore & Shohl LLP
550 S. Hope Street, Ste 1765
Los Angeles, CA 90071
Tel: 213-335-7749 (direct)
Email: ashleigh.danker@dinsmore.com

Date: 02/25/2021

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
550 S. Hope Street, Suite 1765, Los Angeles, California 90071

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 02/22/2021, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On *(date)* 02/22/2021, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

02/22/2021
Date

Katrice Ortiz
Printed Name

/s/ Katrice Ortiz
Signature

In re ChineseInvestors.com, Inc.
U.S.B.C., Central District of California, Los Angeles Division
Case No. 2:20-bk-15501-ER

I. SERVED ELECTRONICALLY VIA NEF:

Ashleigh A Danker on behalf of Interested Party Courtesy NEF
Ashleigh.danker@dinsmore.com,
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Ashleigh A Danker on behalf of Trustee Peter J Mastan (TR)
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Crystle Jane Lindsey on behalf of Creditor Committee Committee of Unsecured Creditors
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Crystle Jane Lindsey on behalf of Interested Party INTERESTED PARTY
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harris@akerman.com

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Peter J Mastan (TR)
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1 James R Selth on behalf of Creditor Committee Committee of Unsecured Creditors
jim@wsrlaw.net,
2 jselth@yahoo.com;eduardo@wsrlaw.net;gabby@wsrlaw.net;vinnet@ecf.inforuptcy.com

3 James R Selth on behalf of Financial Advisor FORCE 10 LLC
jim@wsrlaw.net,
4 jselth@yahoo.com;eduardo@wsrlaw.net;gabby@wsrlaw.net;vinnet@ecf.inforuptcy.com

5 James R Selth on behalf of Interested Party INTERESTED PARTY
jim@wsrlaw.net,
6 jselth@yahoo.com;eduardo@wsrlaw.net;gabby@wsrlaw.net;vinnet@ecf.inforuptcy.com

7 Rachel M Sposato on behalf of Debtor Chineseinvestors.com, Inc.
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8 Joseph Trenk on behalf of Creditor Lancer Investments, LLC
9 trenklaw@gmail.com

10 United States Trustee (LA)
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11 Larry D Webb on behalf of Interested Party INTERESTED PARTY
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16 David Wood on behalf of Examiner Howard Grobstein
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17 dwood@ecf.courtdrive.com;lbuchananmh@ecf.courtdrive.com;kfrederick@ecf.courtdrive.com

18 David Wood on behalf of Interested Party Courtesy NEF
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19 dwood@ecf.courtdrive.com;lbuchananmh@ecf.courtdrive.com;kfrederick@ecf.courtdrive.com

20 Claire K Wu on behalf of Creditor K & G-37 Ave Realty LLC
ckwu@sulmeyerlaw.com,
21 mviramontes@sulmeyerlaw.com;ckwu@ecf.courtdrive.com;ckwu@ecf.inforuptcy.com

22 Claire K Wu on behalf of Interested Party INTERESTED PARTY
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24 Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA)
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25 Timothy J Yoo on behalf of Interested Party Courtesy NEF
26 tjy@lnbyb.com

27 B.SERVED VIA PERSONAL DELIVERY:
U.S. Bankruptcy Court:
28 Hon. Ernest Robles
United States Bankruptcy Court
255 E. Temple Street, Suite 1560
29 Los Angeles, CA 90012