



Order Filed on September 2, 2021
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) COLE SCHOTZ P.C. Court Plaza North 25 Main Street P.O. Box 800 Hackensack, New Jersey 07602-0800 Michael D. Sirota, Esq. (msirota@coleschotz.com) David M. Bass, Esq. (dbass@coleschotz.com) Jacob S. Frumkin, Esq. (jfrumkin@coleschotz.com) (201) 489-3000 (201) 489-1536 Facsimile <i>Attorneys for the Liquidation Trustee</i>	
In re:	Case No. 20-18368 (MBK)
SLT HOLDCO, INC.,	Jointly Administered
Debtor.	Hearing Date and Time: September 2, 2021, at 10:00 a.m. (ET)

Chapter 11

Case No. 20-18368 (MBK)

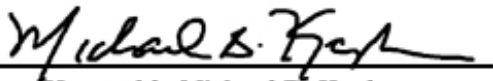
Jointly Administered

Hearing Date and Time:
September 2, 2021, at 10:00 a.m. (ET)

**ORDER SUSTAINING LIQUIDATION TRUSTEE'S THIRD OMNIBUS
OBJECTION FOR ENTRY OF AN ORDER RECLASSIFYING CERTAIN CLAIMS**

The relief set forth on the following pages, numbered two (2) through four (4) is hereby **ORDERED**.

DATED: September 2, 2021



Honorable Michael B. Kaplan
United States Bankruptcy Judge

(Page 2)

Debtors: SLT HOLDCO, INC.

Case No. 20-18368 (MBK)

Caption of Order: ORDER SUSTAINING LIQUIDATION TRUSTEE'S THIRD
OMNIBUS OBJECTION FOR ENTRY OF AN ORDER
RECLASSIFYING CERTAIN CLAIMS

THIS MATTER having been opened before the Court upon the third omnibus objection (the “**Objection**”)¹ of George Koutsonicolis, the Liquidation Trustee in the above-captioned chapter 11 cases, seeking entry of an order pursuant to sections 105(a) and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-2, reclassifying the claims listed on Schedule A hereto (the “Reclassify Claims”) for the reasons set forth in the Objection and on Schedule A hereto; and the Court having jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334; and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and consideration of the Objection being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Objection has been given and that no other or further notice is necessary; and upon the record herein; and the Court having determined that the relief sought by the Objection is in the best interests of the Debtors, their estates, and creditors; and after due deliberation and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Objection is SUSTAINED as set forth herein.
2. Each Reclassify Claim identified on Schedule A hereto is hereby reclassified as indicated in the column titled “Modified Classification” on Schedule A.
3. The Trustee’s rights to further object to the Reclassify Claims identified on Schedule A hereto are fully preserved.
4. The Trustee is authorized to take any action necessary or appropriate to give effect to this Order and the relief granted herein.

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Objection.

(Page 3)

Debtors: SLT HOLDCO, INC.

Case No. 20-18368 (MBK)

Caption of Order: ORDER SUSTAINING LIQUIDATION TRUSTEE'S THIRD
OMNIBUS OBJECTION FOR ENTRY OF AN ORDER
RECLASSIFYING CERTAIN CLAIMS

5. Omni Agent Solutions, the Court-appointed claims agent in the Chapter 11 Cases, is hereby authorized and directed to make such revisions to the official claims register as are necessary to reflect the relief granted in this Order.

6. Nothing in the Objection or this Order shall be deemed or construed to (a) constitute an admission as to the validity or priority of any claim against the Debtors, (b) an implication or admission that any particular claim is of a type specified or defined in this Order or the Objection, and/or (c) constitute a waiver of the Trustee's rights to dispute any claim on any other grounds, including but not limited to the Reclassify Claims.

7. The objection to each claim addressed in the Objection and as set forth in Schedule A attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim that is the subject of the Objection and this Order. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not stay the applicability and/or finality of this Order with respect to any other contested matters addressed in the Objection and this Order.

8. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Objection or otherwise waived.

9. Notwithstanding any applicability of any of the Bankruptcy Rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

(Page 4)

Debtors: SLT HOLDCO, INC.

Case No. 20-18368 (MBK)

Caption of Order: ORDER SUSTAINING LIQUIDATION TRUSTEE'S THIRD
OMNIBUS OBJECTION FOR ENTRY OF AN ORDER
RECLASSIFYING CERTAIN CLAIMS

10. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

SCHEDULE A

RECLASSIFY CLAIMS

SLT HOLDCO, INC.
 CASE NO. 20-18368 (JOINTLY ADMINISTERED)
 OMNIBUS OBJECTION TO CLAIMS - EXHIBIT A

RECLASSIFICATION OBJECTION

Claimant	Claim Number	Claim Amount/Classification*	Filed In Case(s)*	Modified Classification	Reason for Reclassification
1 ARMSTRONG PHOTOGRAPHY, INC. C/O FOX ROTHSCHILD LLP ATTN: DAVID P PAPIEZ 1001 4TH AVE, STE 4500 SEATTLE, WA 98154	268	\$40,448.85 ADM \$40,448.85	20-18367	\$0.00 ADM \$40,448.85 UNS \$40,448.85	Claim is for prepetition services, not goods. Additionally, the services were provided, and the underlying invoice is dated outside the twenty days prior to the Petition Date.
2 BEES WRAP ATTN: LUCAS JAMES MURRAY 383 EXCHANGE ST MIDDLEBURY, VT 05753	110	\$37,080.00 PRI \$37,080.00	20-18367	\$0.00 PRI \$37,080.00 UNS \$37,080.00	Goods delivered pre-petition outside the twenty days prior to the Petition Date.
3 FRESHLINK PRODUCT DEVELOPMENT LLC ATTN: YSALBEL STRUCK 151 FOREST ST, UNIT H MONTCLAIR, NJ, 07042	122	\$25,056.00 PRI \$25,056.00	20-18368	\$0.00 PRI \$25,056.00 UNS \$25,056.00	Goods delivered pre-petition outside the twenty days prior to the Petition Date.
4 JSG COMPANY LLC C/O LATHROP GPM LLP ATTN: JEFFREY PETERSON 1010 W ST GERMAIN, STE 500 ST CLOUD, MN 56301	349	\$1,632.68 ADM \$1,632.68	20-18367	\$0.00 ADM \$1,632.68 UNS \$1,632.68	No basis asserted for administrative priority.
5 WILLIAM J ASH III ADDRESS REDACTED	16	\$1,200.00 PRI \$1,200.00	20-18368	\$0.00 PRI \$1,200.00 UNS \$1,200.00	Claim is for pre-petition periods for time allegedly spent by claimant outside of normal working hours and not requested by the Debtors.

* - See Claim Class Code and Debtor Case Number Legends at the end of this report
 ** - "No Amt Given" includes, without limitation, Undetermined, Unliquidated, Unknown, To be Determined or the like or when no amount is listed at all

SLT HOLDCO, INC.
 CASE NO. 20-18368 (JOINTLY ADMINISTERED)
 OMNIBUS OBJECTION TO CLAIMS - EXHIBIT A

RECLASSIFICATION OBJECTION

Claimant	Claim Number	Claim Amount/Classification*	Filed In Case(s)*	Modified Classification	Reason for Reclassification
----------	--------------	------------------------------	-------------------	-------------------------	-----------------------------

202107221109

Debtor Case Number Legend

20-18368 (368) SLT Holdco, Inc.
 20-18367 (367) Sur La Table, Inc.

Claim Class Code Legend

UNS Unsecured Claim
 PRI Priority Claim
 SEC Secured Claim
 503(b)(9) 503(b)(9) Claim
 ADM Administrative Claim

In re:
SLT Holdco, Inc.
Debtor

Case No. 20-18368-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Sep 03, 2021

User: admin
Form ID: pdf903

Page 1 of 1
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 05, 2021:

Recip ID	Recipient Name and Address
db	+ SLT Holdco, Inc., SOLIC Capital Advisors, LLC, 1603 Orrington Avenue, Suite 1600, Att: George Koutsonicolis, Evanston, IL 60201-5064

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 05, 2021

Signature: /s/Joseph Speetjens