



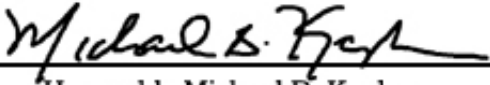
Order Filed on December 8, 2020  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</p>	
<p><b>Caption in Compliance with D.N.J. LBR 9004-1(b)</b>  <b>COLE SCHOTZ P.C.</b>          Court Plaza North          25 Main Street          P.O. Box 800          Hackensack, New Jersey 07602-0800          Michael D. Sirota, Esq. (msirota@coleschotz.com)          David M. Bass, Esq. (dbass@coleschotz.com)          Jacob S. Frumkin, Esq. (jfrumkin@coleschotz.com)          (201) 489-3000          (201) 489-1536 Facsimile</p> <p><i>Attorneys for the Liquidation Trustee</i></p>	
<p>In re:</p> <p>SLT HOLDCO, INC., et al.,</p> <p style="text-align: center;">Debtors.<sup>1</sup></p>	<p>Chapter 11</p> <p>Case No. 20-18368 (MBK)</p> <p>Jointly Administered</p>

**FINAL DECREE**  
**CLOSING CHAPTER 11 CASE OF SUR LA TABLE, INC.**

The relief set forth on the following pages, numbered two (2) through five (5) is hereby **ORDERED.**

**DATED: December 8, 2020**

  
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Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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Debtors: SLT HOLDCO, INC., *et al.*  
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WHEREAS, on June 8, 2020, SLT Holdco, Inc. (“**SLT Holdco**”) and its wholly owned subsidiary, Sur La Table, Inc. (“**Sur La Table**” and together with SLT Holdco, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), thereby commencing the above captioned chapter 11 cases (the “**Chapter 11 Cases**”); and

WHEREAS, on October 22, 2020, the Court entered an order [Docket No. 548] (the “**Confirmation Order**”) confirming the *First Amended Joint Plan of Liquidation of SLT Holdco, Inc. and Sur La Table, Inc. Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 548-1] (the “**Plan**”);<sup>2</sup> and

WHEREAS, on November 6, 2020, the Plan became effective; and

WHEREAS, pursuant to the Plan, the SLT Liquidation Trust (the “**Trust**”) was formed, with George Koutsonicolis serving as the Liquidation Trustee (“**Trustee**”); and

WHEREAS, Article VI of the Plan provides that “[a]s soon as practicable after the Effective Date, the Liquidation Trustee is authorized to and shall submit an order to the Bankruptcy Court under certification of counsel that is in form and substance acceptable to the U.S. Trustee that closes each of the Chapter 11 Cases except SLT Holdco, Inc.’s Chapter 11 Case” and “[t]he Debtors’ consolidated estate shall be administered through SLT Holdco, Inc.’s Chapter 11 Case”; and

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<sup>2</sup> All capitalized terms used herein and not otherwise defined herein shall have the respective meanings ascribed to them in the Plan.

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WHEREAS, the Liquidation Trustee submits that entry of this Order is in the best interests of the Debtors, their Estates, their creditors and the Trust.

**NOW THEREFORE**, the following relief is Ordered:

1. The recitals set forth above are incorporated by reference as if fully set forth herein.
2. The chapter 11 case of Sur La Table, Inc., Case No. 20-18367 (MBK), is hereby closed and a final decree is granted effective as of the date of entry of this Order.
5. The chapter 11 case of SLT Holdco, Inc., Case No. 20-18368 (MBK), shall remain open pending further order of this Court and shall be administered under the following amended caption:

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

<p>In re:</p> <p>SLT HOLDCO, INC.,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 20-18368 (MBK)</p>
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6. The Clerk of this Court shall enter this Order individually on the docket of each Debtor’s chapter 11 case and the docket of Sur La Table’s chapter 11 case shall be marked as “Closed.”

7. All remaining matters and any other motions, contested matters, or adversary proceedings with respect to the Debtors and Trust shall be administered in the chapter 11 case of SLT Holdco.

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8. Subject to the terms of the Plan and Confirmation Order, the Trustee shall be authorized to resolve or object to claims filed against Sur La Table notwithstanding that the chapter 11 case of that Debtor has been closed. For the avoidance of doubt, nothing in this Order shall impair or modify the rights and/or defenses of any party (including without limitation, the Trustee or the Trust) with respect to Sur La Table, including, without limitation, with respect to any distributions under the Plan and/or the claims reconciliation process, it being understood that all such rights and defenses shall be preserved to the same extent that the case of Sur La Table had not been closed.

9. Entry of this Order is without prejudice to the rights of any party (including the Trustee and the Trust) to seek to reopen the case of Sur La Table pursuant to section 350(b) of the Bankruptcy Code.

10. Notwithstanding anything to the contrary in the Confirmation Order, the Liquidation Trust Agreement or this Order, (i) the Trustee or the Debtors shall file any outstanding monthly operating reports concerning the Sur La Table case within thirty (30) days after the date of entry of this Order; and (ii) the Trustee shall file its first post-confirmation operating report for the substantively consolidated estate on or before January 20, 2021, and thereafter continue to file post-confirmation quarterly reports for the substantively consolidated estate until such time as the Trust ceases to exist; *provided* that, for the avoidance of doubt, and consistent with the U.S. Trustee's Operating Guidelines for Chapter 11 Cases, effective as of the date of entry of this Order no further quarterly U.S. Trustee fees shall be due and payable by the Trust or the Debtors for Sur La Table's chapter 11 case.

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11. To the extent not already paid, the Trustee and/or the Debtors shall pay the fees that have accrued as of the date hereof for Sur La Table's chapter 11 case that are required to be paid to the U.S. Trustee pursuant to 28 U.S.C. § 1930 within thirty (30) days after the date of entry of this Order. To the extent the statutory fees are not timely paid or the reports are not timely filed (a "Payment or Filing Deficiency"), the Sur La Table case will be reopened to allow the U.S. Trustee to file an appropriate motion. In addition, the Sur La Table case will be reopened *nunc pro tunc* to the date this Order is entered upon submission of a certificate of default by the U. S. Trustee, by and through counsel, on five (5) business days' notice (the "Notice Period") to the Trustee, Trustee's counsel, the Debtors and Debtors' counsel, without the need for filing a separate motion to reopen the case. The Trustee and the Debtors consent to the reopening of the Sur La Table case pursuant to the procedures set forth herein unless the Payment or Filing Deficiency is cured within the Notice Period.

12. The Trustee is authorized to take all actions necessary or appropriate to give effect to this Order.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

14. This Court shall retain jurisdiction over any matters arising from the interpretation or implementation of this Order.