

ALSTON & BIRD LLP

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*Proposed Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	CHAPTER 11
)	
K.G. IM, LLC, <i>et al.</i> , ¹)	
)	CASE NO. 20-11723 (MG)
Debtors.)	(Joint Administration Requested)
)	

**NOTICE OF COMMENCEMENT OF
CHAPTER 11 CASES AND THE AGENDA FOR FIRST DAY HEARING**

PLEASE TAKE NOTICE that on July 28, 2020, K.G. IM, LLC; IL Mulino USA, LLC; IM LLC – III; IMNYLV, LLC; IM NY, Florida, LLC; IM NY, Puerto Rico, LLC; IMNY AC, LLC; IM Products, LLC; IM Long Island Restaurant Group, LLC; IM Long Island, LLC; IM Franchise, LLC; IM 60th Street Holdings, LLC; IM Broadway, LLC; and IMNY Hamptons, LLC (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). An additional debtor, IM Payroll, LLC filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on July 31, 2020.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (if any), include: K.G. IM, LLC (8556); Il Mulino USA, LLC (1682); IM LLC – III (2613); IMNYLV, LLC (9805); IM NY, Florida, LLC (9385); IM NY, Puerto Rico, LLC (0901); IMNY AC, LLC (5082); IM Products, LLC (0303); IM Long Island Restaurant Group, LLC (1623); IM Long Island, LLC (1488); IM Franchise, LLC (0565); IM 60th Street Holdings, LLC (9997); IM Broadway, LLC (4335); IMNY Hamptons, LLC (0423) and IM Payroll, LLC. For the purpose of these chapter 11cases, the service address for the Debtors is: 1761 Yardley Langhorne Rd Yardley PA 19067.

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”) has been scheduled for **August 5, 2020 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic in the Court’s General Order M-543 (“**General Order M-543**”), dated March 20, 2020, the First Day Hearing will only be conducted telephonically. Parties wishing to participate in the First Day Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions are attached at General Order M-543.

PLEASE TAKE FURTHER NOTICE that an agenda for the First Day Hearing is set forth below. Copies of the pleadings identified below (the “**First Day Pleadings**”) can be viewed and/or obtained by (i) accessing the Court’s website at <http://www.nysb.uscourts.gov/>, (ii) contacting the Office of the Clerk of the Clerk, (iii) or from the Debtors’ claims and noticing agent, Omni Agent Solutions, at <https://omniagentsolutions.com/ilmulino>. Note that a PACER password is needed to access documents on the Court’s website.

PLEASE TAKE FURTHER NOTICE THAT YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THE FIRST DAY PLEADINGS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY, IF YOU HAVE ONE. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT WITH ONE PRIOR TO THE FIRST DAY HEARING.

PLEASE TAKE FURTHER NOTICE that if you don’t want the Court to grant the relief requested in the First Day Pleadings, or if you want the Court to consider your views on the First Day Pleadings, then you or your attorney must attend the First Day Hearing via CourtSolutions LLC. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Pleadings and may enter orders granting the relief requested in the First Day Pleadings.

AGENDA FOR FIRST DAY HEARING

A. Motions to be Considered by the Court

1. Debtors’ Amended Motion for Entry of an Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 12].
2. Debtors’ Amended Motion for Entry of an Order (I) Extending Time to File Schedules and Statements of Financial Affairs and (II) Granting Related Relief [Docket No. 13].
3. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Employee Wages and Salaries, and Related Amounts and Expenses; (II) Authorizing Debtors to Maintain their Employee-Related Insurance and Benefit Programs Postpetition and Honor any Prepetition Obligations in

Respect Thereof; (III) Authorizing Debtors to Make Deductions From Employees' Paychecks; (IV) Authorizing Debtors to Continue Workers' Compensation Programs; (V) Authorizing and Directing Banks and Other Financial Institutions to Honor All Checks and Electronic Payments; and (VI) Granting Related Relief [Docket No. 14].

4. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to, in the Ordinary Course (A) Continue to use Cash Management System, Bank Accounts, and Business Forms, and (B) Continue to Perform Intercompany Transactions; (II) Authorizing Banks and Financial Institutions to (A) Maintain, Service and Administer the Debtors' Bank Accounts, and (B) Honor and Process all Related Check and Electronic Payment Requests; and (III) Granting Related Relief [Docket No. 17].

B. Related Pleadings

1. Declaration of Gerald Katzoff Pursuant to Local Bankruptcy Rule 1007-2 and 9007-1 in Support of a Hearing on Shortened Notice on the Debtor's First Day Motions [Docket No. 4].
2. Supplemental Declaration of Gerald Katzoff Pursuant to Local Bankruptcy Rule 1007-2 and 9007-1 in Support of a Hearing on Shortened Notice on the Debtor's First Day Motions [Docket No. 15].
3. Declaration of Robert J. Iommazzo in Support of Debtors' Motion for Entry of an Order (I) Authorizing Debtors to, in the Ordinary Course (A) Continue to use Cash Management System, Bank Accounts, and Business Forms, and (B) Continue to Perform Intercompany Transactions; (II) Authorizing Banks and Financial Institutions to (A) Maintain, Service and Administer the Debtors' Bank Accounts, and (B) Honor and Process all Related Check and Electronic Payment Requests; and (III) Granting Related Relief [Docket No. 18].

Dated: August 3, 2020

ALSTON & BIRD LLP

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