

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

K.G. WINDDOWN, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11723 (MG)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Randy Lowry, am employed in the county of Los Angeles, State of California. I hereby certify that on March 24, 2021, at my direction and under my supervision, employees of Omni Agent Solutions caused true and correct copies of the following document to be served via the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- **Notice of First Amendment to Amended and Restated Asset Purchase Agreement [Docket No. 458].**


Dated: March 26, 2021



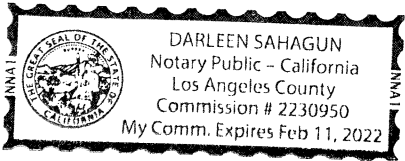
Randy Lowry
Omni Agent Solutions
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300

{State of California }
{ } ss.
{County of Los Angeles }

Subscribed and sworn to (or affirmed) before me on this 26th day of March, 2021, by Randy Lowry, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.



Notary Public



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), include: KG Winddown, LLC (8556); KG USA Winddown, LLC (1682); KG III Winddown, LLC (2613); KG LV Winddown, LLC (9805); KG Florida Winddown, LLC (9385); KG Puerto Rico Winddown, LLC (0901); KG AC Winddown, LLC (5082); KG Products Winddown, LLC (0303); KG LI Restaurant Group Winddown, LLC (1623); KG LI Winddown, LLC (1488); KG Franchise Winddown, LLC (0565); KG 60th St Holdings Winddown, LLC (9997); KG Broadway Winddown, LLC (4335); KG Hamptons Winddown, LLC (0423) and KG Payroll Winddown, LLC (0807). For the purpose of these chapter 11 cases, the service address for the Debtors is: 12 Penns Trail, Suite 125, Newton, PA 18940.

EXHIBIT A

Exhibit A
Core/2002 Service List
Served as Set Forth Below

Description	Creditor	Address	Email	Method of Service
Top 40	1144 Forum Shops, LLC	867011 Reliable Parkway	Chicago, IL 60686-0070	mburton@simon.com
Top 40	ABS Partners Real Estate, LLC	200 Park Avenue South 10th Fl	New York, NY 10003	absrs@absre.com
Top 40	AC Hardrock	1000 Boardwalk	Atlantic City, NJ 08401	Bob.Allen@hrhac.com
Top 40	ARF	2890 Mitchell Dr	Walnut Creek, CA 94598	lhaskew@affinancial.com
Top 40	Chirin Cooperman & Company, LLP	290 W. Mt. Pleasant Ave, Suite 3310	Livingston, NJ 07039	lawrencefechterlaw@gmail.com
Top 40	Davis & Gilbert LLP	Attn: Brian Gallagher	1675 Broadway	New York, NY 10019
Top 40	Elenoff Grossman and Schole LLP	1345 Avenue of Americas 11fl.	New York, NY 10105	afugazy@egslip.com
Top 40	Empire State Bank	Attn: Ellen Vitellas	1361 North Railroad Ave	Staten Island, NY 10306
				Blandtry@mcvlaw.com Cmags@esbna.com evitellas@esbna.com fmignano@esbna.com mrockett@esbna.com
Top 40	Employers Compensation Ins. Co.	PO Box 52791	Phoenix, AZ 85072	
Top 40	Firsttrust Bank	11 Durham Road	Newtown, PA 18940	phartley@firsttrust.com
Top 40	Florida Department of Revenue- S TAX	5050 W Tennessee St	Tallahassee, FL 32399-0100	
Notice of Appearance and Request for Notices Counsel for Steel-Los Dos, LLC	Forchelli Deegan Terrana LLP	Attn: Gerard Luckman Attn: Gabriella Botticelli	333 Earle Ovington Blvd, Ste 1010	Uniondale, NY 11553
				gluckman@forchelli.com gbotticelli@forchelli.com
Top 40	Gobierno Mun Aut de Caroli -LOCAL S. TAX	Apartado 8	Carolina, PR 00986-0008	
Notice of Appearance and Request for Notices Counsel for BSP Agency, LLC, Providence Debt Fund III L.P., BSP IM Investments Master, LP and Benefit Street Partners SMA LM L.P. Counsel to Secured Lender	Goodwin Procter LLP	Attn: Stacy Dasaro Attn: Howard Steel Attn: Michael Goldstein Attn: Artem Skorostensky	The New York Times Bldg	620 8th Ave New York, NY 10018
				mgoldstein@goodwinlaw.com hsteel@goodwinlaw.com sdasaro@goodwinlaw.com askorostensky@goodwinlaw.com
Top 40	Hygiene Coast Services.	1100 Sixth Ave	Neptune, NJ 07753	sanitarylinen@verizon.net
Core	Internal Revenue Service	Centralized Insolvency Operations	P.O. Box 7346	Philadelphia, PA 19101-7346
Trade	IPFS of NY, LLC	P.O. Box 32144	New York, NY 10087	
Notice of Appearance and Request for Notices Counsel to Boardwalk 1000, LLC and HR Atlantic City Lender, LLC	Jones Day	Attn: Anna Kordas	250 Vesey St	New York, NY 10281
				akordas@jonesday.com
Notice of Appearance and Request for Notices Counsel to Boardwalk 1000, LLC and HR Atlantic City Lender, LLC	Jones Day	Attn: Dan T. Moss	51 Louisiana Ave, NW	Washington, DC 20001-2113
				dtmoss@jonesday.com
Notice of Appearance and Request for Notices Counsel for the New York Labor Law Class Representatives	Joseph & Kirschenbaum LLP	Attn: Josef Nussbaum	32 Broadway, Ste 601	New York, NY 10004
				jnussbaum@jk-llp.com
Notice of Appearance and Request for Notices Counsel for Washington Business Bank	Law Offices of Charles A. Gruen	Attn: Charles A. Gruen	7703 Fifth Ave	Brooklyn, NY 11209
Notice of Appearance and Request for Notices Counsel for Washington Business Bank	Law Offices of Charles A. Gruen	Attn: Charles A. Gruen	381 Broadway, Ste 300	Westwood, NJ 07645
Trade	Mackinac Partners	Attn: Craig Boucher	74 W Long Lake Road, Ste 205	Bloomfield Hills, MI 487304
Notice of Appearance and Request for Notices Counsel for Paris Produce Company Inc.	McCarron & Diess	Attn: Gregory Brown	576 Broadhollow Rd, Ste 105	Melville, NY 11747
				gbrown@mccarronlaw.com
Notice of Appearance and Request for Notices Counsel for Signature Bank	Meyner and Landis LLP	Attn: David B. Grantz	1 Gateway Ctr, Ste 2500	Newark, NJ 07102
				dgrantz@meyner.com
Top 40	Nevada Department Of Taxation-Sales Tax	2550 Paseo Verde Pkwy #180	Henderson, NV 89074	
Top 40	NJ Partnership Tax	Filing Fee on Partnerships	PO Box 642	Trenton, NJ 08646-0642
Trustee	Office of the United States Trustee SDNY	Attn: Shannon Scott	201 Varick St, Rm 1006	New York, NY 10014
Top 40	Paris Produce Company, INC.	124 Old Turnpike.	P.O.BOX 1234	Pleasantville, NJ 08232
				Shannon.Scott2@usdoj.gov Cindy@parisproduce.com
Top 40	Platinum Rapid Funding	P.O. Box 15469	Wilmington, DE 19886-5469	
Top 40	Primal Custom Cutting LLC	603 Washington Avenue Bldg#8	South Amboy, NJ 08879	
				joevrola@vrola.com
Notice of Appearance and Request for Notices Counsel for Seaside Fish & Lobster Inc.	Richard A. Klass	16 Court St, 28th Fl	Brooklyn, NY 11241	
				RichKlass@courtstreetlaw.com
Top 40	Seaside Fish & Lobster, INC.	9531 Roosevelt Avenue	Queens, NY 11372	
Top 40	Signature Bank	Attn: Seth William Stern Attn: Peter Grassotti	Co-General Counsel & Assistant	565 Fifth Avenue, 8th Floor New York, NY 10017
				igrassotti@signatureny.com ssstern@signatureny.com
NDA - Counsel for Simon Property Group, Inc. Landlord	Simon Property Group, Inc.	Attn: Ronald M. Tucker	225 W Washington St	Indianapolis, IN 46204
				rtucker@simon.com
Top 40	STATE INSURANCE FUND OF PUERTO RICO	P.O. Box 248	Bayamón, 00960, Puerto Rico	
Top 40	State of New Jersey -Div of Empl account	PO BOX 911	Trenton, NJ 08625	
Top 40	Sterling Risk	David Sterling	33 Windsor Drive	Muttontown, NY 11753
				tbrown@sterlingrisk.com
Top 40	Sysco Las Vegas	6201E Centennial Pkwy	LAS VEGAS, NV 89115	
Trade	Sysco	12500 Sysco Way	Medley, FL 33178	
				Goris.Brian@sif.sysco.com
Top 40	Teitel Bros. - Wholesale Grocery	2372 Arthur Avenue	Bronx, NY 10458	
Top 40	Trinity Seafood	1001 new Hampshire Avenue, Ste E	Lakewood, NJ 08701	
Landlord	Trump Taj Mahal	1000 Boardwalk At Virginia Ave		
Top 40	Wells Fargo	Attn: David Osdoba	550 S. 4th St 12th Fl	Minneapolis, MN 55415
				dosdoba@wellsfargo.com
Notice of Appearance and Request for Notices Counsel for Gerald Katzoff	Westerman Ball Ederer Miller Zucker & Sharfstein, LLP	Attn: Thomas Draghi Attn: Alison Ladd	1201 RXR Plz	Uniondale, NY 11556
				tdraghi@westermanllp.com aladd@westermanllp.com
Notice of Appearance and Request for Notices Counsel to Firsttrust Bank	White and Williams LLP	Attn: James C. Vandermark	7 Times Square, Ste 2900	New York, NY 10036-6524
				vandermarkj@whiteandwilliams.com