

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	CHAPTER 11
)	
K.G. IM, LLC, <i>et al.</i> , ¹)	
)	CASE NO. 20-11723 (MG)
Debtors.)	
)	(Jointly Administered)
)	

**ORDER GRANTING *EX PARTE* APPLICATION PURSUANT TO 11 U.S.C.
§ 107(B) AND RULE 9018 OF THE FEDERAL RULES OF BANKRUPTCY
PROCEDURE TO FILE DEBTORS' REPORTING DETAIL UNDER SEAL**

Upon the *ex parte* application dated September 14, 2020 (the “Application”) of the above captioned debtors and debtors-in-possession (the “Debtors”), pursuant to section 107(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9018 of the Federal Rules of Bankruptcy Procedure and Local Rule 9018-1 (the “Bankruptcy Rules”) authorizing the Debtors to file Reporting Detail under seal; and the Court having jurisdiction to consider the Application and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the Debtors have provided notice of the Application as set forth therein is sufficient, and that no other or further notice need be provided; and the legal and factual bases set forth in the Application establishing just cause to grant the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is hereby

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (if any), include: K.G. IM, LLC (8556); Il Mulino USA, LLC (1682); IM LLC – III (2613); IMNYLV, LLC (9805); IM NY, Florida, LLC (9385); IM NY, Puerto Rico, LLC (0901); IMNY AC, LLC (5082); IM Products, LLC (0303); IM Long Island Restaurant Group, LLC (1623); IM Long Island, LLC (1488); IM Franchise, LLC (0565); IM 60th Street Holdings, LLC (9997); IM Broadway, LLC (4335); IMNY Hamptons, LLC (0423) and IM Payroll, LLC (0807). For the purpose of these chapter 11 cases, the service address for the Debtors is: 1761 Yardley Langhorne Rd., Yardley, PA 19067.

ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is granted as provided herein.
2. Pursuant to section 107(b) of the Bankruptcy Code and Bankruptcy Rules 9018, the Debtors are authorized to file the unredacted Reporting Detail under seal.
3. The full contents of the Reporting Detail shall not be disclosed to any parties in these cases other than BSP, the Office of the United States Trustee, and this Court.
4. Parties receiving a sealed copy of the unredacted Reporting Detail shall treat it as “confidential” so long as the Reporting Detail, or any portion thereof, remains under seal by Order of this Court.
5. At the conclusion of these cases, all copies of the Reporting Detail shall be returned to the Debtors for disposal.
6. This Order is without prejudice to the rights of any party in interest to seek to unseal the Reporting Detail or any portion thereof.
7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

IT IS SO ORDERED.

Dated: April 7, 2021
New York, New York

/s/ Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge