

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

K.G. WINDDOWN, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11723 (MG)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Randy Lowry, am employed in the county of Los Angeles, State of California. I hereby certify that on June 4, 2021, at my direction and under my supervision, employees of Omni Agent Solutions caused true and correct copies of the following documents to be served via the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- **Debtors' Reply to the United State Trustee's Objection to the Motion for Entry of Orders (I) Authorizing the Debtors to Make Distributions to Allowed Administrative Expense Claims; (II) Dismissing the Debtors' Chapter 11 Cases; (III) Establishing Procedures with Respect to Final Fee Applications; (IV) Authorizing the Debtors Entities to be Disallowed in Accordance with Applicable State Law; and (V) Granting Related Relief [Docket No. 484]**
- **Declaration of Craig M. Boucher in Support of Debtors' Reply to the United State Trustee's Objection to the Motion for Entry of Orders (I) Authorizing the Debtors to Make Distributions to Allowed Administrative Expense Claims; (II) Dismissing the Debtors' Chapter 11 Cases; (III) Establishing Procedures with Respect to Final Fee Applications; (IV) Authorizing the Debtors Entities to be Disallowed in Accordance with Applicable State Law; and (V) Granting Related Relief [Docket No. 485]**
- **Notice of Filing of Stipulation Regarding Revised Proposed Order of Dismissal [Docket No. 486]**
- **Notice of Proposed Order /Notice of Filing of Revised Proposed Initial Order (I) Authorizing the Debtors to Make Specified Distributions to Buyer, DIP Lender and Allowed Administrative Expense Claims; (II) Dismissing the Debtors' Chapter 11 Cases; (III) Establishing Procedures with Respect to Final Fee Applications; (IV) Authorizing the Debtor Entities to be Dissolved in Accordance with Applicable State Law; and (V) Granting Related Relief [Docket No. 487]**
- **Notice of Filing of Revised Proposed Order Granting Debtors' First Omnibus Objection to (A) Duplicative Claims, (B) Claims Inconsistent with the Debtors' Books and Records, and (C) Reclassified Claims [Docket No. 488]**
- **Notice of Filing of Stipulation Resolving the Claims of the State of New Jersey [Docket No. 489]**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), include: KG Winddown, LLC (8556); KG USA Winddown, LLC (1682); KG III Winddown, LLC (2613); KG LV Winddown, LLC (9805); KG Florida Winddown, LLC (9385); KG Puerto Rico Winddown, LLC (0901); KG AC Winddown, LLC (5082); KG Products Winddown, LLC (0303); KG LI Restaurant Group Winddown, LLC (1623); KG LI Winddown, LLC (1488); KG Franchise Winddown, LLC (0565); KG 60th St Holdings Winddown, LLC (9997); KG Broadway Winddown, LLC (4335); KG Hamptons Winddown, LLC (0423) and KG Payroll Winddown, LLC (0807). For the purpose of these chapter 11 cases, the service address for the Debtors is: 12 Penns Trail, Suite 125, Newton, PA 18940.

- **Supplemental Application for Final Professional Compensation and Reimbursement of Expenses for Alston & Bird LLP as counsel for the Debtors and Debtors in Possession (I) for the Period November 1, 2020, through 7, 2021 and (II) for the Period July 28, 2020 through June 7, 2021 [Docket No. 490]**
- **Agenda of Matters Scheduled for Hearing on June 7, 2021, at 11:00 A.M. [Docket No. 491]**

On June 4, 2021, at my direction and under my supervision, employees of Omni Agent Solutions caused true and correct copies of the following documents to be served via the method set forth on the Service List attached hereto as **Exhibit B**:

- **Notice of Filing of Revised Proposed Order Granting Debtors' First Omnibus Objection to (A) Duplicative Claims, (B) Claims Inconsistent with the Debtors' Books and Records, and (C) Reclassified Claims [Docket No. 488]**
- **Agenda of Matters Scheduled for Hearing on June 7, 2021, at 11:00 A.M. [Docket No. 491]**

On June 4, 2021, at my direction and under my supervision, employees of Omni Agent Solutions caused true and correct copies of the following document to be served via the method set forth on the Service List attached hereto as **Exhibit C**:

- **Notice of Filing of Stipulation Resolving the Claims of the State of New Jersey [Docket No. 489]**

Dated: June 8, 2021



Randy Lowry
Omni Agent Solutions
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300

{State of California }
{ } ss.
{County of Los Angeles }

Subscribed and sworn to (or affirmed) before me on this 8th day of June, 2021, by Randy Lowry, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Notary Public

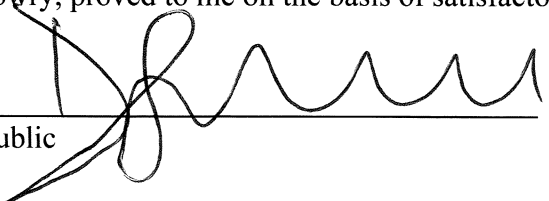


EXHIBIT A

Exhibit A
Core/2002 Service List
Served as Set Forth Below

Description	Creditor	Address		Email	Method of Service	
Top 40	1144 Forum Shops, LLC	867011 Reliable Parkway	Chicago, IL 60686-0070	mburton@simon.com	Email	
Top 40	ABS Partners Real Estate, LLC	200 Park Avenue South 10th Fl	New York, NY 10003	absrs@absre.com	Email	
Top 40	AC Hardrock	1000 Boardwalk	Atlantic City, NJ 08401	Bob.Allen@hrhcc.com	Email	
Top 40	ARF	Attn: Les Haskew 433 N Camden Dr, Ste 810	Beverly Hills, CA 90210	lhaskew@arfinancial.com	Email	
Top 40	Gtrin Cooperman & Company, LLP	290 W. Mt. Pleasant Ave, Suite 3310	Livington, NJ 07039	lawrencefecherlaw@gmail.com	Email	
Top 40	Davis & Gilbert LLP.	Attn: Brian Gallagher 1345 Avenue of Americas 11fl.	1675 Broadway New York, NY 10019	bgallagher@dglaw.com	Email	
Top 40	Etiennoff Grossman and Schole LLP	Attn: Ellen Vitellas 1361 North Railroad Ave	Staten Island, NY 10306	efugay@egslip.com Blantry@mcclw.com Cmags@esbna.com evitellas@esbna.com fmignano@esbna.com mrockett@esbna.com	Email	
Top 40	Employers Compensation Ins. Co.	PO Box 52791	Phoenix, AZ 85072		First Class Mail	
Top 40	Firsttrust Bank	11 Durham Road	Newtown, PA 18940		First Class Mail	
Top 40	Florida Department of Revenue- S TAX	3050 W Tennessee St	Tallahassee, FL 32399-0100		First Class Mail	
Notice of Appearance and Request for Notices Counsel for Steel-Los Dos, LLC	Forchelli Deegan Terrana LLP	Attn: Gerard Luckman Attn: Gabriella Botticelli	333 Earle Ovington Blvd, Ste 1010	Uniondale, NY 11553	gluckman@forchellilaw.com gbotticelli@forchellilaw.com	Email
Top 40	Gobierno Mun Aut de Caroll -LOCAL S. TAX	Apartado 8	Carolina, PR 00986-0008		First Class Mail	
Notice of Appearance and Request for Notices Counsel for BSP Agency, LLC, Providence Debt Fund III L.P., BSP IM Investments Master, LP and Benefit Street Partners SMA LM L.P. Counsel to Secured Lender	Goodwin Procter LLP	Attn: Stacy Dasaro Attn: Howard Steel Attn: Michael Goldstein Attn: Artem Skorostensky	The New York Times Bldg	620 8th Ave New York, NY 10018	mgoldstein@goodwinlaw.com hsteel@goodwinlaw.com sdasaro@goodwinlaw.com askorostensky@goodwinlaw.com	Email
Top 40	Hygiene Coast Services.	1100 Sixth Ave	Neptune, NJ 07753		sanitarylinen@verizon.net	Email
Core	Internal Revenue Service	Centralized Insolvency Operations	P.O. Box 7346	Philadelphia, PA 19101-7346		First Class Mail
Trade	IPFS of NY, LLC	P.O. Box 32144	New York, NY 10087		First Class Mail	
Notice of Appearance and Request for Notices Counsel to Boardwalk 1000, LLC and HR Atlantic City Lender, LLC	Jones Day	Attn: Anna Kordas	250 Vesey St	New York, NY 10281	akordas@jonesday.com	Email
Notice of Appearance and Request for Notices Counsel to Boardwalk 1000, LLC and HR Atlantic City Lender, LLC	Jones Day	Attn: Dan T. Moss	51 Louisiana Ave, NW	Washington, DC 20001-2113	dtmoss@jonesday.com	Email
Notice of Appearance and Request for Notices Counsel for the New York Labor Law Class Representatives	Joseph & Kirschenbaum LLP	Attn: Josef Nussbaum	32 Broadway, Ste 601	New York, NY 10004	jnussbaum@jk-llp.com	Email
Notice of Appearance and Request for Notices Counsel for Washington Business Bank	Law Offices of Charles A. Gruen	Attn: Charles A. Gruen	7703 Fifth Ave	Brooklyn, NY 11209		First Class Mail
Notice of Appearance and Request for Notices Counsel for Washington Business Bank	Law Offices of Charles A. Gruen	Attn: Charles A. Gruen	381 Broadway, Ste 300	Westwood, NJ 07645		First Class Mail
Trade	Mackinac Partners	Attn: Craig Boucher	74 W Long Lake Road, Ste 205	Bloomfield Hills, MI 487304	cboucher@mackinacpartners.com	Email
Notice of Appearance and Request for Notices Counsel for Paris Produce Company Inc.	McCarron & Diess	Attn: Gregory Brown	576 Broadhollow Rd, Ste 105	Melville, NY 11747	gbrown@mccarronlaw.com	Email
Notice of Appearance and Request for Notices Counsel for Signature Bank	Meyner and Landis LLP	Attn: David B. Grantz	1 Gateway Ctr, Ste 2500	Newark, NJ 07102	dgrantz@meyner.com	Email
Top 40	Nevada Department Of Taxation-Sales Tax	2550 Paseo Verde Pkwy #180	Henderson, NV 89074		First Class Mail	
Top 40	NJ Partnership Tax	Filing Fee on Partnerships	PO Box 642	Trenton, NJ 08646-0642		First Class Mail
Trustee	Office of the United States Trustee SDNY	Attn: Shannon Scott	201 Varick St, Rm 1006	New York, NY 10014	Shannon.Scott2@usdoj.gov	Email
Top 40	Paris Produce Company, INC.	124 Old Turnpike.	P.O. BOX 1214	Pleasantville, NJ 08232	Cindy@parisproduce.com	Email
Top 40	Platinum Rapid Funding	P.O. Boxz 15469	Wilmington, DE 19886-5469		First Class Mail	
Top 40	Primal Custom Cutting LLC	605 Washington Avenue Bldg#8	South Amboy, NJ 08879		joevrola@vrola.com	Email
Notice of Appearance and Request for Notices Counsel for Seaside Fish & Lobster Inc.	Richard A. Klass	16 Court St, 28th Fl	Brooklyn, NY 11241		RichKlass@courstreetlaw.com	Email
Top 40	Seaside Fish & Lobster, INC.	9531 Roosevelt Avenue	Queens, NY 11372		accounting@seasidefish.com	Email
Top 40	Signature Bank	Attn: Seth William Stern Attn: Peter Grassotti	Co-General Counsel & Assistant	565 Fifth Avenue, 8th Floor New York, NY 10017	pgrassotti@signatureny.com stern@signatureny.com	Email
NDA - Counsel for Simon Property Group, Inc. Landlord	Simon Property Group, Inc.	Attn: Ronald M. Tucker	225 W Washington St	Indianapolis, IN 46204	rtucker@simon.com	Email
Top 40	STATE INSURANCE FUND OF PUERTO RICO	P.O. Box 248	Bayamón, 00960, Puerto Rico		First Class Mail	
Top 40	State of New Jersey -Div of Empl account	PO BOX 911	Trenton, NJ 08625		First Class Mail	
Top 40	Sterling Risk	David Sterling	33 Windsor Drive	Muttontown, NY 11753	tbrown@sterlingrisk.com	Email
Trade	Sysco	12500 Sysco Way	Medley, FL 33178		First Class Mail	
Top 40	Sysco Las Vegas	6201E Centennial Pkwy	LAS VEGAS, NV 89115		First Class Mail	
Top 40	Teitel Bros. - Wholesale Grocery	2372 Arthur Avenue	Bronx, NY 10458		teitelbros@aol.com	Email
Top 40	Trinity Seafood	1001 new Hampshire Avenue, Ste E	Lakewood, NJ 08701		First Class Mail	
Landlord	Trump Taj Mahal	1000 Boardwalk At Virginia Ave			Bob.Allen@trhcc.com	Email
Top 40	Wells Fargo	Attn: David Odoaba	550 S. 4th St 12th Fl	Minneapolis, MN 55415	dododoba@wellsfargo.com	Email
Notice of Appearance and Request for Notices Counsel for Gerald Katzoff	Westerman Ball Ederer Miller Zucker & Sharfstein, LLP	Attn: Thomas Draghi Attn: Alison Ladd	1201 RFR Piz	Uniondale, NY 11556	tdraghi@westernmlp.com aladd@westernmlp.com	Email
Notice of Appearance and Request for Notices Counsel to Firsttrust Bank	White and Williams LLP	Attn: James C. Vandermark	7 Times Square, Ste 2900	New York, NY 10036-6524	vandermarkj@whiteandwilliams.com	Email

EXHIBIT B

Exhibit B
Service List
Served as Set Forth Below

Description	Creditor	Address			Email	Method of Service	
Designated Party	Amazing Flowers Miami	Attn: Lior Klepach	252 Sunny Isles Blvd, Ste 2B	Sunny Isles Beach, FL 33160	info@amazingflowersmiami.com	Email First Class Mail	
Designated Party	Capital Floors LLC	Attn: Carol Chmielewski	649 N Egg Harbor Rd	Hammonton, NJ 08037		First Class Mail	
Designated Party	Department of the Treasury - Internal Revenue Service	P.O. Box 7346	Philadelphia, PA 19101			First Class Mail	
Designated Party	FL Dept of Revenue, Bankruptcy	P.O. Box 8045	Tallahassee, FL 32314-8045		FDOR_Bankruptcy@floridarevenue.com	Email First Class Mail	
Designated Party	Freedom Fresh LLC	Attn: Francisco Brito	11001 NW 124th St	Medley, FL 33178		First Class Mail	
Designated Party	Internal Revenue Service	15 New Sudbury St	MS 20800	Boston, MA 02203		First Class Mail	
Designated Party	Kramer Beverage Company	Attn: Karen Bryant	161 S 2nd Rd	Hammonton, NJ 08037	Kbryant@Kramerbev.com	Email First Class Mail	
Designated Party	Miami Dade County Tax Collector	200 NW 2nd Ave	Miami, FL 33128		wendy.montoya@miamidade.gov	Email First Class Mail	
Designated Party	Mighty Sun West Inc dba Red Rock Wines	Attn: Allan Nassan	10300 W Charleston Blvd, Ste 13-184	Las Vegas, NV 89135		First Class Mail	
Designated Party	NJ Department of Labor and Workforce Development	Attn: Employer Accounts, Bankruptcy Unit	P.O. Box 379	Trenton, NJ 08625	Linda.Worsfold@dol.nj.gov	Email First Class Mail	
Designated Party	NYS Department of Labor	Attn: Suzanne Fay	State Campus Bldg 12 Rm 256	Albany, NY 12240	bankruptcy@labor.ny.gov	Email First Class Mail	
Designated Party	Patricia E. Fischer	Address Redacted			Email Address Redacted	Email First Class Mail	
Designated Party	Siena Foods	Attn: Brian Strait	P.O. Box 96333	Las Vegas, NV 89193		First Class Mail	
Designated Party	Siena Foods LLC		6125 S Valley View Blvd, Ste D	Las Vegas, NV 89118		First Class Mail	
Designated Party	State of Florida - Department of Revenue	Attn: Frederick Rudzik	P.O. Box 6668	Tallahassee, FL 32314	Fred.Rudzik@floridarevenue.com	Email First Class Mail	
Designated Party	Sysco Corporation and its Affiliates	c/o Arnall Golden Gregory LLP	Attn: Darryl Laddin	171 17th St NW, Ste 2100	Atlanta, GA 30363	darryl.laddin@agg.com	Email First Class Mail
Designated Party	Sysco Corporation and its Affiliates	c/o Sysco Business Services	Attn: Wilderson Cheriscar	24500 Hwy 290	Cypress, TX 77429	cheriscar.wilderson@corp.sysco.com	Email First Class Mail

EXHIBIT C

Exhibit C
Service List
Served as Set Forth Below

Description	Creditor	Address				Email	Method of Service
Designated Party	New Jersey Dept of Labor and Workforce	Barry Lafranco	Office of the Attorney General of NJ	Richard J Hughes Complex	P.O. Box 106	Trenton, NJ 08625-0106	First Class Mail
Designated Party	NI Department of Labor and Workforce Development	Attn: Employer Accounts, Bankruptcy Unit	P.O. Box 379	Trenton, NJ 08625		Linda.Worsfold@dol.nj.gov	Email First Class Mail
Designated Party	State of New Jersey	Attn: Division of Taxation - Bankruptcy Section	P.O. Box 245	Trenton, NJ 08695		munir.samad@treas.nj.gov	Email First Class Mail
Designated Party	Ramanjit K. Chawla	Deputy Attorney General	R.J. Hughes Justice Complex	25 Market Street	P.O. Box 106	Trenton, N.J. 08625-0106	First Class Mail