

Objection Deadline: June 1, 2021 at 4:00 p.m.
Hearing Date and Time: June 7, 2021 at 11:00 a.m.

ALSTON & BIRD LLP

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*Counsel to the Debtors and
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) CHAPTER 11
)
KG WINDDOWN, LLC, *et al.*,¹)
)
Debtors.) CASE NO. 20-11723 (MG)
)
) (Jointly Administered)

**NOTICE OF HEARING TO CONSIDER APPLICATIONS FOR
ALLOWANCE OF INTERIM AND FINAL COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED FOR THE PERIOD JULY 28, 2020 THROUGH JUNE 7, 2021**

PLEASE TAKE NOTICE of the applications for interim and final allowance of compensation for professional services rendered and reimbursement of expenses incurred for the period July 28, 2020 through June 7, 2021 (individually a “**Fee Application**” and collectively, the “**Fee Applications**”) by certain professionals retained in these chapter 11 cases (collectively, the “**Professionals**”) each of which is listed on the attached **Exhibit A** hereto, have been filed in chapter 11 cases of the above-captioned debtors (the “**Debtors**”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “**Hearing**”) will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **June 7, 2021 at 11:00 a.m. (Prevailing Eastern Time)** or as soon as thereafter as counsel may be heard.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (if any), include: KG Winddown, LLC (8556); KG USA Winddown, LLC (1682); KG III Winddown, LLC (2613); KG LV Winddown, LLC (9805); KG Florida Winddown, LLC (9385); KG Puerto Rico Winddown, LLC (0901); KG AC Winddown, LLC (5082); KG Products Winddown, LLC (0303); KG LI Restaurant Group Winddown, LLC (1623); KG LI Winddown, LLC (1488); KG Franchise Winddown, LLC (0565); KG 60th St Holdings Winddown, LLC (9997); KG Broadway Winddown, LLC (4335); KG Hamptons Winddown, LLC (0423) and KG Payroll Winddown, LLC (0807). For the purpose of these chapter 11 cases, the service address for the Debtors is: 12 Penns Trail, Suite 125, Newton, PA 18940.

PLEASE TAKE FURTHER NOTICE that responses or objections (the “**Objections**”), if any, to a Fee Application must be made in writing and (a) filed with the Bankruptcy Court no later than 4:00 p.m. (Prevailing Eastern Time) on **June 1, 2021** (the “**Objection Deadline**”) and (b) served so as to be actually received by the following parties by the Objection Deadline: (i) counsel to the Debtors, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016 (Attn: Gerard S. Catalanello and William Hao); (ii) Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10014 (Attn: Shannon Scott); (iii) counsel to BSP Agency, LLC, Goodwin Procter LLP, 620 Eighth Avenue, New York, New York 10018 (Attn: Michael H. Goldstein and Howard S. Steel); (v) the Professional whose Fee Application is subject to the objection or response at the address set forth in the applicable Fee Application and (iv) counsel for any official committee(s) that may be appointed in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that if no Objections are received by the Objection Deadline, the relief may be granted as requested in the respective Fee Application without further notice or a hearing.

PLEASE TAKE FURTHER NOTICE that you need not appear at the Hearing if you do not object to the relief requested in the Fee Applications.

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic in the Court’s General Order M-543 (“**General Order M-543**”), dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions are attached at General Order M-543.

PLEASE TAKE FURTHER NOTICE that copies of the Fee Applications can be viewed and/or obtained by (i) accessing the Court’s website at <http://www.nysb.uscourts.gov/>, (ii) contacting the Office of the Clerk of the Clerk, (iii) or from the Debtors’ claims and noticing agent, Omni Agent Solutions, at <https://omniagentsolutions.com/ilmulino>. Note that a PACER password is needed to access documents on the Court’s website.

Dated: May 14, 2021.

ALSTON & BIRD LLP

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EXHIBIT A

Application and Docket No.	Capacity	Application Period	Compensation Requested	Expenses Requested
Alston & Bird LLP [Docket No. 475]	Counsel to the Debtors	July 28, 2020 – June 7, 2021	\$2,226,167.00	\$16,378.43
Davis & Gilbert LLP [Docket No. 476]	Special Corporate Counsel to the Debtors	July 28, 2020 – October 31, 2020	\$69,876.00	\$5,245.50
Mackinac Partners, LLC [Docket No. 477]	Chief Restructuring Officer	August 14, 2020 – June 7, 2021	\$1,013,417.50	\$894.97
Keen-Summit Capital Partners LLC [Docket No. 478]	Real Estate Advisor	July 28, 2020 through March 31, 2021	\$33,606.25	\$0.00