

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Knotel, Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10146 (MFW)

Jointly Administered

Re: D.I. 946, 969

**NOTICE OF OCCURRENCE OF CLOSING DATE IN
CONNECTION WITH THE SALE OF SUBSTANTIALLY
ALL OF THE DEBTORS' ASSETS TO DIGIATECH, LLC**

PLEASE TAKE NOTICE that, on March 19, 2021, the Court entered the *Order (I) Authorizing and Approving (A) the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, and Encumbrances and (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, and (II) Granting Related Relief* (D.I. 946) (the "Sale Order"), authorizing the sale of substantially all of the Debtors' assets (the "Sale") to Digiatech, LLC (or its designee) ("Digiatech") pursuant to Stalking Horse Agreement.²

PLEASE TAKE FURTHER NOTICE that, on March 23, 2021, the above-captioned debtors and debtors in possession (the "Debtors") filed the *Notice of Filing of Final Assigned Contract List* (D.I. 969) which provides the list of unexpired leases and executory contracts to be assumed by the Debtors and assigned to Digiatech upon the closing of the Sale pursuant to the Sale Order and the Stalking Horse Agreement.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms and conditions of the Sale Order and the Stalking Horse Agreement, the Closing occurred on March 24, 2021.

PLEASE TAKE FURTHER NOTICE that copies of all documents referenced herein and filed with the Court in connection with the Sale, are available free of charge on the Debtors' case information website, located at <https://omniagentsolutions.com/knotel>.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.omniagentsolutions.com/knotel> or, alternatively, via the Bankruptcy Court at <https://ecf.deb.uscourts.gov/cgi-bin/login.pl> with a Public Access to Court Electronic Records ("PACER") account, which may be obtained at <https://pacer.uscourts.gov>. The location of Debtor Knotel, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 5-9 Union Square West, New York, NY 10003.

² Capitalized terms not defined herein are defined in the Sale Order.

Dated: March 25, 2021
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL
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