

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 15
JUST ENERGY GROUP INC., <i>et al</i>)	Case No. 21-30823 (MI)
)	
Debtors in a Foreign Proceeding, ¹)	
)	(Jointly Administered)
)	Re Docket Nos. 6 & 25

**NOTICE OF RECOGNITION HEARING
ON FOREIGN RECOGNITION PROCEEDINGS**

PLEASE TAKE NOTICE that on March 9, 2021, Just Energy Group Inc., as the authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors” or “Just Energy”), the subject of proceedings under the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36 (as amended, the “CCAA”) in the Ontario Superior Court of Justice, Commercial List (the “Canadian Proceedings” and such court, the “Canadian Court”), filed a *Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief under Chapter 15 of the Bankruptcy Code* (the “Verified Petition”) pursuant to 11 U.S.C. §§ 1504, 1515, and 1517 with the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that, among other things, the Debtors seek entry of an order recognizing the Canadian Proceedings as foreign main proceedings pursuant to

¹ The identifying four digits of Debtor Just Energy Group Inc.’s local Canada tax identification number are 0469. Due to the large number of debtor entities in these chapter 15 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at www.omniagentsolutions.com/justenergy. The location of the Debtors’ service address for purposes of these chapter 15 cases is: 100 King Street West, Suite 2360, Toronto, ON, M5X 1E1.

section 1517 of title 11 of the United States Code (the “Bankruptcy Code”) and granting certain additional relief pursuant to sections 105(a), 1507, 1510, 1515, and 1521 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing with respect to the Verified Petition (the “Recognition Hearing”) for 11:00 a.m. (prevailing Central Time) on April 2, 2021.

PLEASE TAKE FURTHER NOTICE that any party-in-interest wishing to submit a response or objection to the Verified Petition must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules, and such response or objection must be in writing and set forth the basis therefor, which response or objection must be filed with the Court in accordance with General Order M-399 and shall be served upon United States counsel for the Foreign Representative: (i) Kirkland & Ellis LLP, Attn.: Brian Schartz, Neil E. Herman, and Allyson B. Smith, 601 Lexington Avenue, New York, New York 10022; and (ii) Jackson Walker LLP, 1401 McKinney Street, #1900, Houston, Texas 77010, Attn: Matthew D. Cavanaugh and Genevieve M. Graham, **so as to be actually received no later than March 30, 2021, at 4:00 p.m. (prevailing Central Time).**

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petition filed by the Foreign Representative may be obtained by visiting the Court’s website at <http://ecf.txsb.uscourts.gov/> (a PACER login and password are required to retrieve a document), or by visiting the claims agent’s website at www.omniagentsolutions.com/justenergy, or upon written request to the Foreign Representative’s United States counsel addressed to: (i) Kirkland & Ellis LLP, Attn.: Brian Schartz, Neil E. Herman, and Allyson B. Smith, 601 Lexington Avenue, New York, New York 10022; and (ii) Jackson Walker LLP, 1401 McKinney Street, #1900, Houston, Texas 77010, Attn: Matthew D. Cavanaugh and Genevieve M. Graham.

PLEASE TAKE FURTHER NOTICE that hearings in this matter, including the Recognition Hearing, shall take place at the United States Bankruptcy Court of the Southern District of Texas, 515 Rusk Street, Houston, Texas 77002.

Electronic Appearances

Please note that on March 24, 2020, through the entry of General Orders 2020-10 and 2020-10A, as extended by General Order 2020-20, the Court invoked the Protocol for Emergency Public Health or Safety Conditions. The Order may be found at: <https://www.txs.uscourts.gov/file/5245/download?token=ZrO9NTRK>. Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person who wishes to attend the hearing may also dial in to the audio conference dial-in number.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If a party wants to both view the documents presented to the Court and hear the proceeding, the party must 1) dial in through the audio system, and 2) log into the Court's video via GoToMeeting.

Hearing appearances should be made electronically and in advance of the hearing. Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting "Bankruptcy Court" from the top menu;
- 3) Selecting "Judges' Procedures and Schedules";
- 4) Selecting "View Home Page" for Judge Isgur;
- 5) Under "Electronic Appearance" select "Click here to submit electronic appearance";

6) Select Just Energy Group Inc., et al. from the list of electronic appearance links; and

7) After selecting Just Energy Group Inc., et al. from the list, complete the required fields and click on the “Submit” button at the bottom of the page.

Audio Communication:

Audio communication will be conducted by use of the Court’s regular dial-in number: **+1 (832) 917-1510**. At the start of the call, the caller will be asked to enter a six-digit conference code. The six-digit conference code for this hearing is Judge Isgur conference room number: 954554. Each caller shall be responsible for its own long-distance charges.

Parties are encouraged to review the Court’s procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%208-11-2020.pdf>.

Each person who speaks at the electronic hearing should be prepared to restate that person’s name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication:

Parties may participate in electronic hearings by use of an internet connection. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code “**judgeisgur**” in the GoToMeeting application or click the link on Judge Isgur’s home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

Witnesses presented by the Debtors will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing. In addition to seeking the admission of certain exhibits, the Debtors will provide the Court with an overview of the case through a PowerPoint presentation. Any exhibit offered by the Debtors will be filed

on the Court's docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Debtors.

If any party wishes to offer exhibits, it is recommended that these exhibits be filed on CM/ECF. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with BLR 9013-2.

PLEASE TAKE FURTHER NOTICE that at such hearing the Court may order the scheduling of a case management conference to consider the efficient administration of these chapter 15 cases.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Verified Petition carefully and discuss it with your attorney, if you have one in connection with these chapter 15 cases. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested by the Foreign Representative, or if you want the Court to consider your views on any matter requested at the Recognition Hearing, then you or your attorney must attend such hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought by the Foreign Representative and may enter an order granting the relief requested.

Houston, Texas
March 10, 2021

Respectfully Submitted,

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Genevieve M. Graham (TX Bar No. 24085340)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: mcavanaugh@jw.com
efreeman@jw.com

*Co-Counsel to the Debtors and Debtors
in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP
Brian Schartz, P.C. (TX Bar No. 24099361)
609 Main Street
Houston, Texas 77002
Telephone: (713) 836-3600
Facsimile: (713) 836-3601
Email: brian.schartz@kirkland.com

-and-

Neil E. Herman (*pro hac vice* admission pending)
Allyson B. Smith (*pro hac vice* admission pending)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: neil.herman@kirkland.com
allyson.smith@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on March 10, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh