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United States Bankruptcy Court Southern District of Texas

ENTERED

June 22, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:

JUST ENERGY GROUP INC., et al.,

Chapter 15

Case No. 21-30823 (MI)

Debtors in a Foreign Proceeding,¹

(Jointly Administered)

FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 15 CASES

Upon consideration of the motion (the "<u>Motion</u>")² filed by the Foreign Representative as the "foreign representative" of the Debtors, pursuant to sections 105, 350(a), 1517(d), and 1518(1) of the Bankruptcy Code and Bankruptcy Rule 5009, seeking entry of an order (this "<u>Order</u>") closing the above-captioned chapter 15 cases, other than the Remaining Cases, all as more fully set forth in the Motion; and the Foreign Representative having included a final report with the Motion and given notice of its filing to those parties required by Bankruptcy Rule 5009(c); and upon consideration of the Motion and all pleadings related thereto; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and 11 U.S.C. §§ 109 and 1501; and venue being proper before the Court pursuant to 28 U.S.C. §§ 1410(1) and (3); and the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of

¹ The identifying four digits of Debtor Just Energy Group Inc.'s local Canadian tax identification number are 0469. Due to the large number of debtor entities in these chapter 15 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <u>www.omniagentsolutions.com/justenergy</u>. The location of the Debtors' service address for purposes of these chapter 15 cases is: 100 King Street West, Suite 2360, Toronto, ON, M5X 1E1.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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the United States Constitution; and adequate and sufficient notice of the Motion having been given by the Foreign Representative; and upon consideration of the record and all proceedings had before the Court; and this Court having found that the relief requested in the Motion is necessary and beneficial to the Debtors and in the best interests of the Debtors, their creditors, and other parties in interest; and there being no objections or other responses filed that have not been overruled, withdrawn, or otherwise resolved; and after due deliberation and sufficient cause appearing therefore, IT IS HEREBY ORDERED THAT:

1. Pursuant to sections 350 and 1517(d) of the Bankruptcy Code, the Debtors' chapter 15 cases identified on <u>Exhibit A</u> (the "<u>Affiliate Cases</u>") are hereby closed, effective as of the date of this Final Decree; *provided* that this Court retains jurisdiction over matters arising under these chapter 15 cases.

2. The Remaining Cases, (a) Just Energy Group Inc., Case No. 21-30823; (b) Fulcrum Retail Energy LLC, Case No. 21-30836; (c) Hudson Energy Services LLC, Case No. 21-30846; and (d) Just Energy Texas LP, Case No. 21-30865, shall remain open pending the entry of a final decree by this Court closing the Remaining Cases.

3. A docket entry shall be made in these chapter 15 cases reflecting the entry of this Order.

4. Entry of this Final Decree is without prejudice to the rights of the Debtors, or any party in interest, to seek to reopen the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code.

5. Any orders heretofore entered by this Court in the Affiliated Cases shall survive entry of this Order.

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6. Notwithstanding any provisions in the Bankruptcy Rules to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

7. The Debtors and their agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree.

8. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Final Decree.

Signed: June 22, 2023

Marvin Isgur *V* United States Bankruptcy Judge

<u>Exhibit A</u>

Affiliate Cases

Debtor	Case No.
Just Energy Corp.	21-30824
Ontario Energy Commodities, Inc.	21-30827
Universal Energy Corporation	21-30833
Just Energy Finance Canada ULC	21-30837
Hudson Energy Canada Corp.	21-30842
Just Management Corp.	21-30845
Just Energy Finance Holding, Inc.	21-30850
11929747 Canada, Inc.	21-30829
12175592 Canada, Inc.	21-30835
JE Services Holdco I Inc.	21-30841
JE Services Holdco II Inc.	21-30847
8704104 Canada, Inc.	21-30825
Just Energy Advanced Solutions Corp.	21-30858
Just Energy (U.S.) Corp.,	21-30855
Just Energy Illinois Corp.	21-30864
Just Energy Indiana Corp.	21-30856
Just Energy Massachusetts Corp.	21-30859
Just Energy New York Corp.	21-30868
Just Energy Texas I Corp.	21-30872
Just Energy, LLC	21-30873
Just Energy Pennsylvania Corp.	21-30870
Just Energy Michigan Corp.	21-30866
Just Energy Solutions Inc.	21-30871
Hudson Energy Corp.	21-30840
Interactive Energy Group, LLC	21-30848

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Drag Marketing LLC	21-30832
Just Energy Advanced Solutions LLC	21-30851
Fulcrum Retail Holdings LLC	21-30838
Tara Energy, LLC	21-30826
Just Energy Marketing Corp.	21-30826
Just Energy Connecticut Corp.	21-30830
Just Energy Limited	21-30831
Just Solar Holdings Corp.	21-30834
Just Energy (Finance) Hungary Zrt.	21-30839
Just Energy Ontario L.P.	21-30843
Just Energy Manitoba L.P.	21-30844
Just Energy (B.C.) Partnership	21-30854
Just Energy Quebec L.P.	21-30862
Just Energy Trading L.P.	21-30867
Just Energy Alberta L.P.	21-30857
Just Green L.P.	21-30869
Just Energy Prairies L.P.	21-30860
JEBPO Services LLP	21-30853
Hudson Parent Holdings LLC	21-30849