

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
AH LIQUIDATION, INC., <i>et al.</i> , ¹)	Case No. 21-10883 (CTG)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: D.I. 380 & 401

**NOTICE OF EFFECTIVE DATE AND ENTRY OF ORDER
CONFIRMING THE COMBINED PLAN AND DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that, on October 25, 2021, the above-captioned debtors (the “**Debtors**”) filed the *Second Amended Joint Combined Chapter 11 Plan of Liquidation and Disclosure Statement for AH Liquidation, Inc. and Certain Affiliate Debtors* [D.I. 380] (the disclosure statement portion thereof, the “**Disclosure Statement**” and the chapter 11 plan portion thereof, the “**Plan**,” as may be modified, supplemented and/or amended from time to time, and collectively, the “**Combined Plan and Disclosure Statement**”).²

PLEASE TAKE FURTHER NOTICE that the Combined Hearing was held on October 27, 2021.

PLEASE TAKE FURTHER NOTICE that, on November 5, 2021, the Bankruptcy Court entered the *Order (I) Approving the Joint Combined Plan of Liquidation and Disclosure Statement on a Final Basis and (II) Confirming the Combined Plan and Disclosure Statement* [D.I. 401] (the “**Confirmation Order**”), thereby approving, on a final basis, the adequacy of the disclosures

¹ The Debtors, along with the last four (4) digits of each Debtor’s federal tax identification number are: AH Liquidation, Inc. (8411); AH IP Liquidation, Inc. (7594); BP Liquidation Corp. (6483); QAA Liquidation, Inc. (5613); and RM Liquidation, Inc. (0430).

² Capitalized terms used herein but not otherwise defined shall have the same meaning as in the Combined Plan and Disclosure Statement.

in the Combined Plan and Disclosure Statement pursuant to section 1125 of the Bankruptcy Code and confirming the Combined Plan and Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Combined Plan and Disclosure Statement occurred on November 15, 2021.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Confirmation Order, the Bar Date Order or the Combined Plan and Disclosure Statement, requests for payment of Administrative Expense Claims arising in the time period between August 1, 2021 and the Effective Date must be filed and served on the Bankruptcy Court (“**Omni**”), **by no later than December 15, 2021** (the “**Final Administrative Claim Bar Date**”). Holders of Administrative Expense Claims arising in the time period between August 1, 2021 and the Effective Date that are required to file and serve a request for payment of such Administrative Expense Claims that do not file and serve such a request by the Final Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors, their Estates, Liquidating Debtor, or the Liquidating Trust, or their respective property and such Administrative Expense Claims shall be forever barred and disallowed as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, in accordance with Article XI.B of the Combined Plan and Disclosure Statement, on the Effective Date, except as otherwise provided in the Combined Plan and Disclosure Statement or the Confirmation Order, all Executory Contracts or Unexpired Leases not assumed before the Effective Date, or subject to a pending motion to assume as of the Effective Date, will be deemed rejected. In accordance with Article XI.C of the Combined Plan and Disclosure Statement, if the rejection by the Debtors of an Executory Contract or Unexpired Lease pursuant to the Combined Plan and Disclosure Statement gives rise to a Claim,

a proof of Claim must be filed with the Bankruptcy Court and served upon counsel for the Plan Proponents and the Liquidating Trustee **by no later than December 15, 2021**.

PLEASE TAKE FURTHER NOTICE that the Combined Plan and Disclosure Statement and Confirmation Order may be viewed, free of charge, on the Debtors' restructuring website, at <https://cases.omniagentsolutions.com/avadimhealth>, or for a fee on the Bankruptcy Court's website at <http://www.deb.uscourts.gov>.

Dated: November 15, 2021
Wilmington, Delaware

**PACHULSKI STANG ZIEHL & JONES
LLP**

/s/ Timothy P. Cairns

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
Timothy P. Cairns (DE Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
dbertenthal@pszjlaw.com
tcairns@pszjlaw.com

FOX ROTHSCHILD LLP

/s/ Seth A. Niederman

Seth A. Niederman (DE No. 4588)
919 North Market Street, Suite 300
Wilmington, DE 19899-2323
Telephone: (302) 654-7444
Facsimile: (302) 656-8920
Email: sniederman@foxrothschild.com

-and-

Michael A. Sweet (*admitted pro hac vice*)
345 California Street, Suite 2200
San Francisco, California 94104
Telephone: (415) 364-5540
Facsimile: (415) 391-4436
Email: msweet@foxrothschild.com

-and-

Gordon E. Gouveia (*admitted pro hac vice*)
321 North Clark Street, Suite 1600
Chicago, IL 60654
Telephone: (312) 980-3816
Facsimile: (312) 517-9201
Email: ggouveia@foxrothschild.com

CHAPMAN AND CUTLER LLP

Larry G. Halperin
Joon P. Hong
1270 Avenue of the Americas
New York, New York 10020
Telephone: 212-655-6000
Facsimile: 212-697-7210
Email: halperin@chapman.com
joonhong@chapman.com

Counsel for the Debtors

LOWENSTEIN SANDLER LLP

Robert Hirsh (*admitted pro hac vice*)
Eric Chafetz (*admitted pro hac vice*)
1251 Avenue of the Americas New York,
NY 10020 Telephone: (212) 262-6700
Email: rhirsh@lowenstein.com
echafetz@lowenstein.com

*Counsel for the Official Committee of
Unsecured Creditors*